LEGAL SEPARATION WITH CHILDREN For Respondent Only



Respond

Part 3: Respond to a Petition for Legal Separation (Instruction Packet)

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SELF-SERVICE CENTER

LEGAL SEPARATION WITH CHILDREN

Part 3: Responding to a Petition for Legal Separation (Instructions Only)

This packet contains instructions to respond to a "Petition for Legal Separation With Children". Be sure the documents are in the following order:

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SELF SERVICE CENTER

HELPFUL INFORMATION: HOW TO FILE A RESPONSE TO A PETITION FOR LEGAL SEPARATION WITH CHILDREN

IMPORTANT NOTICE TO VICTIMS OF DOMESTIC VIOLENCE: All court documents request your address and phone number. If you are a victim of domestic violence, you must file "*Petition for an Order of Protection*" and ask that your address not be disclosed on court papers. With that order, you do not need to put your address and phone number on your court papers. Then, write "protected" where asked for this information and update the Clerk of the Court with an address and phone

PAPERS YOU SHOULD HAVE RECEIVED WITH THE PETITION FOR LEGAL SEPARATION:

number as soon as possible. The Clerk of the Court will keep your address confidential.

SUMMONS: You have been summoned to appear in court. The "Summons" tells you how many calendar days you have to file a Response, depending on how you were served with the court papers. Be sure to file a "WRITTEN RESPONSE" on time. If the time for you to file a "WRITTEN RESPONSE" has passed, your spouse must complete an Application and Affidavit for Entry of Default and send you a copy of that document. You will have 10 more days in which to file your "WRITTEN RESPONSE." If you do not file a "WRITTEN RESPONSE" ON TIME, a default judgment can be entered. That means, you will not get to tell the judge your side of the story.

PRELIMINARY INJUNCTION: This is an order from the court to both spouses about what you CAN and CANNOT do with property, children, and other issues while the legal separation is pending. If you or your spouse do not obey this order, the party who disobeys it can be in serious trouble with the court. If your spouse disobeys the order, see a lawyer for help on what to do. The Self-Service Center has a list of lawyers who will help you help yourself, and this list tells how much they charge to help you.

INFORMATION FOR CONCILIATION COURT: You may or may not have received a paper on this. There is no requirement that your spouse serve this document on you. In either case, the court has services to help couples with their marriage, called "Conciliation" and "Mediation." You can ask for an appointment by filing a written Petition, to discuss your marriage with these court professionals. You can get the forms for the appointment at the Self-Service Center.

PARENT INFORMATION PROGRAM ORDER and NOTICE: This is an

important document. You and the other parent must attend and complete a class in the Parent Information Program. This is a very exciting and wonderful class. They designed it to help you. The purpose of the Parent Information Program is to give parents information about the impacts that divorce, the changes in the family unit, and court involvement have on children involved in a divorce, paternity, or custody case. This Order and Notice applies to all parents who file an action for dissolution of marriage or legal separation, or any paternity proceeding, in which a party has requested that the court determine custody or parenting time on or after January 1, 1997, and to all other domestic relations cases if ordered by the Court. **Make sure you read this order and notice and do what it says.**

AFFIDAVIT REGARDING MINOR CHILDREN. This document describes your

children and where they have lived for the past five years. Both you and the other party must file this document telling the court about other custody and parenting time cases involving your children.

PETITION FOR LEGAL SEPARATION WITH CHILDREN: This is the form your spouse completed to tell the court his or her side of the story about property, debt, spousal maintenance/support (alimony), child custody, child visitation, child support, health insurance, pregnancy, and everything else about the marriage. **Read each and every word very carefully**, and decide what you want to do. Here are your choices:

- 1. Do nothing. This means your spouse can get a legal separation and tell the judge his or her side of the story, without you telling your side at all. This is called default. Even in these cases, the judge will try to decide what is best, but it is never a good idea to ignore the court proceeding and have a court order that you had no input on. You should see a lawyer before you decide to do nothing.
- 2. Decide with your spouse how you want to handle everything: property, debt, spousal maintenance, child support, child visitation, child custody, and everything else about the marriage. Then you and your spouse file papers in the court stating your agreement on everything. This is called a Consent or Stipulation. This is often the best way to proceed, if you and your spouse desire to live separate and apart, and can talk about the critical issues to decide how you both want to handle the legal separation. Mediators can help you with this. The Self-Service Center has a list of mediators, and how much they charge to you.
- 3. Protest what your spouse said in the Petition, file a Response stating your side of the story, and how you want to handle everything: property, debt, spousal maintenance (alimony), child custody, child support, child visitation, and everything else about the legal separation. This will make your case a contested matter. But, even if you originally file a Response, you and your spouse can still decide to agree on something, or everything, and file court papers for a Consent or Stipulation. Mediators can help you with this, and the Self-Service Center has a list of mediators, and how much they charge to help you. If you file a Response and do not settle everything with your spouse, you must be sure to file the court papers you will need to set the case for trial.

SELF SERVICE CENTER

INSTRUCTIONS: HOW TO RESPOND TO A PETITION FOR LEGAL SEPARATION WITH CHILDREN

COMPLETING YOUR WRITTEN RESPONSE TO THE PETITION: STEP INSTRUCTION

- A Type or print with black ink only.
- **B** Make sure your form is titled RESPONSE TO PETITION FOR LEGAL SEPARATION WITH CHILDREN.
- In the top left corner of the first page, fill out the following: Your name; address (if not protected); city, state and zip code; telephone number; and your ATLAS number, if you are receiving or have received AFDC from the Arizona Department of Economic Security. Then state whether you are representing yourself or whether an attorney represents you.
- **D** Fill in the name of Petitioner and Respondent exactly the same way as it looks on the Petition. Do this for every document you file with the court regarding this case from now on.
- **E** Use the case number that is stamped in the upper right-hand corner of the Petition. Do this for all documents you file with the court regarding this case from now on.

STATEMENTS MADE TO THE COURT UNDER OATH: GENERAL INFORMATION:

- 1. **ABOUT MY SPOUSE, THE PETITIONER.** Fill in your spouse's (the Petitioner's) name, address (if not protected), date of birth, social security number occupation, and length of time domiciled (lived) in this state. This is basic information about the Petitioner.
- 2. ABOUT ME, THE RESPONDENT. Fill in your name, address, date of birth and social security number, occupation, and length of time domiciled (lived) in this state. This is basic information about YOU, the Respondent.
- **3. ABOUT OUR MARRIAGE.** This is general information about your marriage. Fill in the date that you were married, and the city and state where you were married.
- 4. ABOUT THE LEGAL SEPARATION. Check one box only to tell the judge that you want to be legally separated, or that you do not want to be legally separated but that you want to be divorced. If you or your spouse have lived in Arizona for more than 90 days prior to filing the "Petition for Legal Separation" the judge has the discretion to change the "Petition for Legal Separation" to a "Petition for Dissolution of Marriage (Divorce)" if one of the parties believes the marriage is over and wants a divorce instead of a legal separation.

PROPERTY AND DEBTS: The information you give in paragraphs 5 and 6 tells the court about your property and debts and how you think property and debts should be divided. Community property is generally any property you and your spouse purchased during your marriage or that was paid for during the marriage, regardless of who uses the property or who actually paid the money. Unless property was a gift or inheritance, all property

gotten during the marriage is community property, and both you and your spouse are entitled to a roughly equal share of this property. Community debts, likewise, belong to both people, regardless of who spent the money. If you have questions, or have a lot of community assets, you may want to consult an attorney regarding issues of community property and debts BEFORE filing your Response and other papers.

It is very important that you be specific in your responses about the property and debt. Describe the property and debt that should go to or be paid by you in detail and describe the property and debt that should go to or be paid by your spouse in detail. Never list an item and check both the Petitioner and the Respondent box.

COMMUNITY PROPERTY. If you and your spouse do not have any community property from the marriage, mark the first box. If you had property together, check the second box. If you checked the second box, you will then tell the court first what property should go to you and second, what property should go to your spouse. Generally, the court will try to divide the property 50-50, unless there are good reasons not to. Realize that it is unlikely that the court will give most or all of the property to either spouse, so try to put some thought into what you think would be a fair split before answering this question.

First, you will list the property that you want the court to award to you. Next you will list the property that you want the court to award the Petitioner. Put a mark in the boxes corresponding to which property you want to go to which person. You should describe the property as thoroughly as you need to for identification purposes. You can use the brand name and model where applicable, as well as serial numbers.

Types of property include:

- a) Real estate (property or home). Mark who you want to get the property. You can ask the Court to give you the home, to give it to your spouse, or to sell the home and divide the proceeds. You should write the complete address of the property under "Real estate located at." Most property also has a legal description such as "LOT 77, PINE TREE ACRES, according to Book 111 of Maps," etc. You should use this description, which will appear on your deed papers, if you have it. Cemetery plots are also considered real property.
- b) Household furniture. This includes sofas, beds, tables, etc.
- c) Household furnishings. This generally includes other things in the house other than furniture, e.g., dishes, small appliances, rugs, etc.
- d) Other items (explain). List the things that you specifically want to go to one person or another that have not already been listed.
- e) Pension/retirement fund/profit sharing/stock plan. You and your spouse each generally have a right to a one-half interest in any spouse's plan, ONLY for the number of years you were married. The longer you have been married, the greater your financial interest in a spouse's plan, up to 50 percent if you have been together the whole period of the plan. Mark this box if you want to divide your interest in a retirement or profit sharing/ retirement/401K plan. If you mark this box, you should see an attorney about a document called a Qualified Domestic Relations Order or QDRO. A QDRO is a very specialized legal document that requires a professional's assistance to prepare. To find out what the actual cash value and present day value of the pension plan is, you may want to consult with an accountant experienced in valuing pension plans.
- f) Motor vehicles. List the vehicle identification number, the year and make of car (Ford, Chevrolet) and the model (Mustang, Camaro), etc.

- **SEPARATE PROPERTY.** If you do not have any separate property, mark the first box. If your spouse does not have any separate property, mark the second box. If you have separate property, check the third box. If your spouse has separate property, check the fourth box. Then describe the property and who should get the property. Separate property is usually property an individual had prior to the marriage. Separate property also includes gifts, devises, and inheritances. There are other times that property can be separate property so it is always a good idea to talk to a lawyer before you fill out this or any court papers.
- **COMMUNITY DEBTS.** If you and your spouse do not owe money on any debts from the marriage, mark the first box and GO ON. If you did have debt, mark the second box. If you mark the second box, tell the court first which debts the Petitioner should pay and then which debts you should pay. Generally, the Court will attempt to make a fair split of the debts, and if you get the property that money is owed on, you probably will also be given the debt. It is unusual that the Court will order one person to pay all the debts. Think about what is a fair split of the debts before answering this question. Put enough information to identify the specific debt.

If you and your spouse have been separated and have acquired new debts on your own before filing for legal separation or divorce, you may want the Court to Order that each of you pay for any new debts you have gotten after the date you separated. You can make this request on the page of your Response under "Community Debts."

- **SEPARATE DEBTS.** If you and your spouse do not have separate debt, check the first box. If you have separate debt, check the second box. If your spouse has separate debt, check the third box. Then describe the debt and who should pay for it. Separate debt is usually debt acquired prior to the marriage.
- **TAX RETURNS.** Mark this box if this is how you want to handle income tax refunds. If you want some other arrangement, write that in instead. It is always a good idea to talk to a lawyer and an accountant about your taxes.
- 8. SPOUSAL MAINTENANCE/SUPPORT. Spousal maintenance/support is the term used to describe money paid from one spouse to the other spouse as part of a Divorce or Legal Separation Agreement or Order. You may know the term as alimony. The money is designed as a safety net for a spouse who cannot provide for his or her needs or who meets other requirements listed. The idea behind spousal maintenanc/support (alimony) is that accomplishments during your marriage, including increases in earning potential and living standards are shared and earned by BOTH parties to a marriage. Look at the list of boxes to see if any of these apply to you or your spouse. If so, you can decide to make a request that spousal maintenance/support be awarded to the appropriate party or that spousal maintenance/support not be awarded at all. Mark as many boxes as apply to your situation. If none apply, go on with the form. Spousal maintenance is paid separate from child support and is NOT a substitute for or a supplement to child support.
- **9. PREGNANCY.** Check the box that tells the Judge whether the wife is pregnant or not and fill in the information requested if wife is pregnant.
- **10. DOMESTIC VIOLENCE.** This tells the Court if domestic violence was in the marriage and affects a request for joint custody, (if you intend to ask for joint custody). If you are not sure what domestic violence means, see the first page of the document entitled "Helpful Information: How to Respond to a Petition for Legal Separation with Children." Then, check the box that applies to your situation If domestic violence has not occurred and your spouse agrees with you, go to paragraph 10. Because you are responding to what your spouse asked for in the Petition, you

should now summarize for the Court how Domestic Violence is different from what your spouse said about Domestic Violence.

- 11. CHILDREN OF THE PARTIES WHO ARE LESS THAN 18 YEARS OF AGE.

 Write the names of any children under age 18 born to you and your spouse during your marriage or adopted by you and your spouse. Include the child's social security number, birth date, and current address. If you do not have any children, you should be using the Response Packet Without Children.
- **WRITTEN CUSTODY AGREEMENT**. Check this box **ONLY** if you and your spouse have a written agreement regarding custody, parenting time (visitation) and child support that **both of you signed BEFORE** you filed the Response to the Petition for Legal Separation. If you have only discussed these issues and do not have a written agreement, do **NOT** check this box. Attach a copy of the written agreement if you have a copy.
- 13. SUMMARY OF WHAT I SAY THAT IS DIFFERENT FROM WHAT MY SPOUSE ASKED FOR IN THE PETITION. Since you are responding to what your spouse asked for in the Petition, you should now summarize for the judge how what you say is different from what your spouse said in the Petition.
- **CONCILIATION.** Here you must state that the conciliation requirements under Arizona law, A.R.S. 25-381.09 do not apply or have been met. The Court has a service called Conciliation. Conciliation allows you to meet with trained professionals to resolve the issues of your marriage or the issues in dispute. You must agree that conciliation would not be helpful to you and your spouse, or that you have gone to conciliation.
- **CHILD CUSTODY JURISDICTION.** You are stating that the court has or does not have jurisdiction or the authority to decide child custody under Arizona law because the children have or have not lived in Arizona for at least 6 months before this Petition was filed. If you have children who are common to you and your spouse and you are now filing for legal separation, generally, you should have lived in the State of Arizona with the children for at least 6 months, or Arizona must be the children's primary place of residence before your spouse files for legal separation. If you have questions regarding this requirement or other reasons why the court may not have jurisdiction, see a lawyer for help. Then check one box.
- **16. GENERAL DENIAL:** This tells the court that even if you did not answer each and everything said in the Petition, you deny what you did not address. This is extra protection for you.

REQUESTS TO THE COURT: This section of the Response formally requests that the court grant or not grant you and your spouse the legal separation, and tells the Court other requests you are making:

- A LEGALLY SEPARATE OR CHANGE TO DIVORCE. This is your request to be legally separated from your spouse, or if you do not want to be legally separated, but want a divorce from your spouse instead. See a lawyer for help on this, if you are not sure.
- **B** SPOUSAL MAINTENANC/SUPPORT (ALIMONY). This tells the court that you or your spouse should pay money to the other spouse on a monthly basis to help with living expenses. If you do want one party to receive spousal maintenance, check the Petitioner or Respondent box, the monthly amount, and the time period. If you do not want spousal maintenance ordered, do not mark anything, GO ON.

(You can only mark a box here if you marked the same box in the section above). If you request spousal maintenance, choose what you believe to be a reasonable monthly amount and tell the court how long the money should be paid. Base the amount of any request based on the receiving party's need and the income of the spouse paying this money. Remember, spousal maintenance is not a substitute for, or a supplement to, child support that may be ordered.

- **COMMUNITY PROPERTY.** This tells the court that your requested division of the property is fair, and that the Court should divide the property as requested by you in your Response.
- **COMMUNITY DEBT.** This tells the court that your requested division of the debts is fair, and that the court should divide the debts as requested by you in your Response. If you have been separated from your spouse for enough time that you or your spouse may have additional debts, write the date of separation on the line provided if you want each of you to pay the debts you caused after you separated.
- **SEPARATE PROPERTY AND DEBT.** This states you want you and your spouse to keep property you each owned before you were married or that is separate property, and to pay debt that was acquired before you were married or that is separate debt.
- F CHILD CUSTODY AND PARENTING TIME (VISITATION)
 - **F.1. SOLE CUSTODY OF CHILDREN AND PARENTING TIME.** If you want sole custody, check the box that applies, including the parenting time you are asking for. Tell the Court whether you want custody of the children to go to your spouse (the Petitioner) or you (the Respondent).

PARENTING TIME: Check only one box. You can ask that the non-custodial parent (the parent having physical custody of the child less than 50% of the time) have one of the following types of parenting time (If you want to know more about custody and parenting time read the Parenting Time Guidelines that you received with your packet):

Reasonable parenting time. This suggests an amount of parenting time appropriate to the age of the child. The Court offers suggested amounts of visitation, but the amount can vary by agreement of both parents.

Supervised parenting time to the non-custodial parent. You should request supervised parenting time if the non-custodial parent cannot adequately care for the children without another person present. You may request this if the person not having custody abuses drugs or alcohol; is violent or abusive; or, does not have the parenting skills to care for a child without another adult present. Remember, supervised parenting time is not intended to punish the parent, but to protect the child.

No parenting time to the non-custodial parent. You should mark this option only if the non-custodial parent has seriously harmed, abused, or otherwise is a serious danger to the child's physical and emotional health, or if there is a criminal Court Order stating no contact between the child and the non-custodial parent. You may use this as a last resort to protect the child.

OR

F.2. JOINT CUSTODY: If you are asking for joint custody, you must file a Joint Custody Agreement/Parenting Plan signed by both parents that the court must approve.

- **CHILD SUPPORT:** Tell the court who you think should pay child support. The person who has custody of the child(ren), or who has physical care of the child(ren) more than 50% of the time, is the person who should receive the support. The other spouse, often called the "non-custodial" parent, must pay the support. The income of the parties generally determines the amount of the support according to court guidelines. You must check only one box.
- H INSURANCE AND HEALTH CARE EXPENSES FOR CHILDREN: Check only one box. Tell the Court which parent should provide insurance for the children. Whichever parent has the most affordable insurance plan available through work, generally should pay for insurance. Adjustments can be made to child support to reflect the costs of insurance for the children.
- **TAX EXEMPTION:** Decide how you and your spouse will declare the tax dependency exemptions, for which children, for which years. Federal Tax law also determines this for you. If you are not sure, see a lawyer or an accountant for help.
- **J** OTHER ORDERS. Tell the court anything else you may want Ordered in your Legal Separation that has not been covered elsewhere in your Response.

OATH AND VERIFICATION OF RESPONDENT: Sign this form in front of a notary. By doing so you are telling the court that everything contained in the Response to Petition for Legal Separation is true. Then write in the date you sent your Response to the other party or his or her attorney if represented by an attorney, and the address you mailed the Response to.

PARENT INFORMATION PROGRAM. Remember to attend the Parent Information Program class. For further information see the Order and Notice to Attend the Parent Information Program class you should have received from the Petitioner. If you did not receive this information, the Self-Service Center has the form.

OTHER COURT PAPERS:

- 1. Parenting Plan. Read the Maricopa County Parenting Time Guidelines to help you prepare this document.
- **2. Parent's Worksheet for Child Support.** Read the Instructions on how to fill out the Parent's Worksheet to help you prepare this document.
- **3. Child Support Order.** Read the Instructions on how to fill out the Child Support Order to help you prepare this document.
- **4. Affidavit of Minor Children.** There are no instructions that go with this document. You must fill out this document. Fill in the information requested on the form.

SELF SERVICE CENTER PROCEDURES: HOW TO FILE A RESPONSE WITH THE COURT

STEP 1: Make 4 copies of the "Response" and the "Response to Child Support Information

Form" after you have filled them out.

STEP 2: **SEPARATE YOUR DOCUMENTS INTO THREE (3) SETS:**

SET 3 - COPIES FOR JUDGE: SET 1A - ORIGINALS FOR CLERK OF COURT: "Response"

"Response"

SET 4 - YOUR COPIES:

SET 2 - COPIES FOR SPOUSE: "Response"

"Response"

STEP 3: FILE THE PAPERS AT THE COURT:

> GO TO THE COURT TO FILE YOUR PAPERS: The court is open from 8am-GO TO:

5pm, Monday-Friday. You should go to the court at least two hours before it closes. You may file your court papers at the following Superior Court locations:

The Clerk of the Superior Court

Central Court Building 201 West Jefferson, 1st floor

Phoenix, Arizona 85003

The Clerk of the Superior Court **Southeast Court Facility** 222 East Javelina Drive, 1st floor 14264 West Tierra Buena Lane

Mesa, Arizona 85210

The Clerk of the Superior Court **Northwest Court Facility** Surprise, Arizona 85374

The Clerk of Superior Court Northeast Regional Court Center 18380 North 40th Street Phoenix, AZ 85032

> FILE: Go to the Clerk of the Court filing counter.

There is a filing fee for all Responses - \$231.00. If you are entitled to a deferral, FEES:

you may request a deferral of the filing fees at the time you file your papers with the Clerk of the Court. The Self-Service Center and the Filing Counter have the

deferral forms.

PAPERS: Hand the originals and all four (4) sets of your court papers to the Clerk along with

Cash or a Money Order for the filing fee of \$231.00

MAKE SURE YOU GET BACK THE FOLLOWING FROM THE CLERK:

Your Set of Copies

Your Spouse's Set of Copies

The Judge's Set of Copies

STEP 4: Keep one copy for yourself, and mail or hand-deliver the other copy to the other person (or the person's attorney, if he/she is represented by an attorney. If the person is represented by an attorney, the attorney's name and address will be on the Petition in the upper left hand corner.) Mail one copy to the judge assigned to the case. If you do not know the name of the judge assigned to your case go to Family Court Administration or call Family Court Administration at 602-506-1561 or 602-506-7879.

STEP 5: What will happen next.

You will receive notice to attend either a hearing or a conference.

SELF SERVICE CENTER

SUPERIOR COURT OF ARIZONA IN MARICOPA COUNTY PARENTING TIME (formerly known as "Parent/Child Access" or "Visitation") GUIDELINES

1. PURPOSE

These Guidelines are designed to provide assistance to the parents in the resolution of issues relating to parenting time and to provide assistance to the court in formulating access orders when the parents are unable to reach an agreement. The underlying purpose of any such agreement or order is to provide for the best interest of each child after giving full consideration to the facts and issues that are relevant to each family.

2. USES AND LIMITATIONS

These Guidelines are designed to be used by parents, their attorneys, family counselors and the Conciliation Services of the Court. Effective use of these Guidelines requires that each parent review the Guidelines from beginning to end prior to reaching any conclusion as to the appropriate resolution of each case. These Guidelines will have limited benefit unless each parent reviews the Guidelines fully. After the Guidelines have been reviewed, the parents should develop a child care plan that will be in the best interest of their own child(ren). To use these Guidelines properly, the parties are encouraged to seek the assistance of Conciliation Services. Conciliation Services are available in the form of either counseling or mediation of custody issues, both of which are available at no charge.

To facilitate negotiation by parties, a proposed plan of parenting time should be exchanged between the parents whenever the custodial arrangement is at issue. The custodial plans should be as detailed as reasonably possible, while at the same time allowing flexibility for changes, both by the parents and by the child(ren) if sufficiently mature.

The parents should meet annually or as needed to schedule the coming year. The use of a calendar for scheduling purposes is highly recommended. The parents' work schedules and the child(ren)'s school and extracurricular activities need to be considered when developing such a plan. This is especially true for those parents who do not enjoy a traditional work week. The plan should assign responsibility for transportation, cleaning (both clothes and child(ren)), homework and meals. While parenting time should be an enjoyable and enriching experience to both parents and child(ren), it is an obligation and responsibility for each parent as well as a right and a privilege. Both parents must also have a good faith commitment to developing and carrying out a parenting time plan. Arizona law requires that the court, "shall determine custody," in every custody order and in every modification of a custody order. While a court may enter an order regarding parenting time without the direct use of the word "custody," the order must, at some point, designate one parent as the custodial parent or must designate specific periods of time that each parent is the custodial parent.

3. ASSUMPTIONS

These Guidelines are based on the premise that:

- A. Both parents are fit.
- B. Both parents desire to have an ongoing relationship with each child.
- C. Both parents are able to carry out the childcare plan.
- D. Any negotiated solution with meaningful input from the parents and, where applicable, the child(ren), is preferred to a court imposed solution.
- E. It is usually in the child(ren)'s best interest for each parent to have frequent, meaningful and continuing access to the child(ren).

- F. That the child(ren) need(s) reliability, predictability and consistency on the part of each parent.
- G. That frequent, meaningful and continuing access to each parent offers the child(ren) a sense of significance--"I am a person, I am important and I count."
- H. That the child(ren) need(s) continuous access, direct experience and openness of communication with each parent and an absence of involvement in the mutual blaming of the parents.

4. GENERAL RULES

Experience has dictated a number of common sense guidelines that should be followed in every case. Some of these guidelines are also supported by law. Except as otherwise ordered by the court:

- A. Both parents are entitled to access to records and information on the medical care of the child(ren) directly from the health care provider as well as from the other parent. Each parent should notify the other promptly of any significant medical treatment.
- B. Both parents are entitled to access to all school records of the child(ren) directly from the school as well as from the other parent. School reports should be photocopied promptly after receipt and supplied to the other parent. Both parents should be notified promptly of all child-related activities which encourage or allow parental participation.
- C. Both parents are reminded that parenting time and child support, while they may be emotionally connected, are separate legal issues. Arizona law provides that parental access may not be denied due to the failure to pay child support. It also provides that child support may not be withheld due to the failure of a parent to allow access.
- Parents should share with each other their residence and work addresses and phone numbers.
- E. Each parent should encourage the child(ren) to initiate telephone and/or mail contact with the other parent on a regular basis.
- F. The parents should not discuss their marital problems with the child(ren). They should not try to turn the child(ren) against the other parent by discussing with the child(ren) the shortcomings of the other parent.
- G. The parents should not attempt to buy the favor of the child(ren) with presents, special treatment, special privileges or promises.
- H. Parents should not make their child(ren) choose between the two parents.
- I. Parents should not question their child(ren)regarding the activities of the other parent.
- J. Parents should not make promises that cannot be kept.
- K. Parents should not fight with the other parent in the presence of their child(ren).
- L. Parents should be prompt with appointments with the child(ren). It is unfair to keep a child waiting, and worse, to disappoint the child(ren) by not showing up at all. When unforeseen circumstances prevent compliance within approximately 15 minutes of the scheduled time of exchange, immediate notification should be given, if possible, and appropriate alternative arrangements should be made. Alternative arrangements may include delayed scheduling, make-up access, or skipped access. For those occasional circumstances when a parent cannot meet the prearranged schedule, that parent should

- be responsible for the reasonable expenses incurred for child care, unless otherwise mutually agreed upon by both parents.
- M. Parents should coordinate plans regarding bedtime, discipline, homework schedule and other household rules.

5. FACTORS FOR BASIC AND OPTIONAL ACCESS

The plan for basic and optional access is designed to allow the parents, and the court if necessary, to select the proper child care plan depending upon the family circumstances. Basic access is designed to be just that, a minimum level of access which would apply to a large number of families without further modification. For families considering the optional access, consideration of the following factors are important:

- A. The geographic location of each parent;
- B. Each parent's willingness and ability to perform the child care duties associated with the child(ren), relative to the child(ren)'s stage of development such as feeding, changing, bathing, preparing the child(ren) for school, taking responsibility for the child(ren)'s homework, etc.:
- C. Each parent's ability to care for the child(ren)'s needs (historical involvement alone is not the critical focus; rather, a parent's willingness and ability to learn the necessary skills should be a determining consideration);
- D. The lack of hostility between the parents;
- E. The ability of both parents' work schedules and the child(ren)'s schedule to accommodate extended access;
- F. The child(ren)'s age(s) and strength of attachment to each parent;
- G. The child(ren)'s relationship with his/her friends; and
- H. The regular and consistent access that has been maintained by the visiting parent under the basic access plan along with a desire to increase the time commitment.

Arizona law establishes certain criteria to be met prior to the entry of an order for joint custody. Optional access which approaches an award of joint custody requires compliance with the statutory joint custody criteria.

6. PARENTING TIME

The following guidelines provide various programs for parenting time plans.

A. Infant up to Age Six Months

1. Basic Access: Ideally, access should be brief but frequent throughout the week. For those parents whose schedules permit, access is recommended three times a week at two hours each for the early months. As the child progresses to the age of six months, an additional four hours should be added during the day on the weekend. For those parents unable to have the frequent access, which is recommended, the alternative would be a four-hour access on the weekend.

 Optional Access: Optional access includes one or more of the following: One access each week following birth and progressing to a total of three to four access times per week at four hours each with a weekend overnight suggested.

B. Six Months to Three Years

- 1. **Basic Access:** Provided regular access between parents and child(ren) has been maintained, access from six to twelve months should include the day of Saturday, and starting from twelve months to three years, access should progress up to alternate weekends (Saturday a.m. to Sunday p.m.) and one mid-week (not overnight).
- Optional Access: Optional access includes one or more of the following: extending the weekend so that it begins on either Friday or Thursday; allowing additional weekday access; allowing a mid-week overnight access.

C. Three Years to Five Years

- 1. **Basic Access:** Alternating weekends; one mid-week (overnight optional) in alternate weeks. Holidays should be either shared or alternated.
- 2. **Optional Access:** Optional access includes one or more of the following: begin the weekend on Thursday; end the weekend on Monday or Tuesday; split or alternate the week; one to two mid-week overnights in alternating weeks.

D. Six Years to Twelve Years

- 1. **Basic Access:** Alternating weekends; one mid-week (overnight optional). Holidays should be either shared or alternated.
- 2. **Optional Access:** Optional access includes one or more of the following: begin the weekend on Thursday; end the weekend on Monday or Tuesday; split or alternate the week; one to two mid-week overnights in alternating weeks; add a third weekend per month.
- 3. **Comment:** As the child(ren) reach junior high, increasing consideration should be given to the child(ren)'s activities; a less structured and more flexible schedule is recommended. Regardless of how unstructured or flexible the schedule is, access must still occur on a regular basis.

E. Thirteen Years and Older

- Basic Access: Alternating weekends; one mid-week (overnight optional). Holidays should be either shared or alternated.
- 2. **Optional Access:** Additional access as may be arranged between both parents and child(ren).
- 3. Comment: At this age, parents should make individual arrangements for each child regardless of the formal custody arrangements. All schedules, time-sharing, vacation schedules and holidays must remain flexible to accommodate the activities and interest of each child. Direct discussions are encouraged between parents and the child(ren) to formalize the parenting time plan for this age range. The basic access plan described above for this age range is simply a "minimum" plan for those families without any other agreement.

F. Child Care

When one parent will be absent from the home for an extended period of time, the child(ren) should spend the period of absence with the other parent, assuming such plan is appropriate for the child(ren). This also assumes that geographic location of both parents, the child(ren)'s age(s) and outside activities and the parent's work schedules all accommodate the arrangement.

The period of absence which triggers the exchange will vary depending upon the circumstances of the parties. As the hostility level between the parents is reduced, the period triggering the exchange is reduced. This allows additional access between parent and child(ren) and has additional advantage of eliminating the expense for extended care providers.

G. Holidays

Holidays are to be alternated or shared between the parents. The child(ren) should be with mother on Mother's Day and with father on Father's Day.

H. Extended Access/Vacation

Infants and children up to school age should be permitted to have extended access to the other parent on an increasing time basis. It is important to note that for children up to three years of age, the child(ren) should not be deprived of contact with the primary parent for more than one week at a time. For children ages three years to school age, the child(ren) ordinarily should not be deprived of access to the other parent for more than two consecutive weeks. For children six years and older, the basic vacation access should be in the range of two to four weeks with optional access extending up to ten weeks or so. For children in junior high and high school, parents should consider the comments in sections D and E above.

Each parent is entitled to two uninterrupted weeks for out-of-town travel. Except for the two weeks of out-of-town travel, the parent exercising the vacation access time is to allow the other parent the equivalent parenting time that the vacationing parent enjoys during the remainder of the year. The child(ren) should return from vacation at least one week prior to the start of school.

7. PARENT/CHILD ACCESS-LONG DISTANCE

Children under the age of five should not travel alone unless appropriate travel arrangements have been made. Access, including overnights, should be given when a parent is traveling to the community in which the child(ren) lives, provided a minimum of 48 hours notice is given to the other parent. If the parent and child(ren) travel to the other parent's community, similar access should be arranged. During periods of long distance access, access shall be given the other parent.

A. Pre-Kindergarten Age

Access should be provided during the summer and at other times with consideration given to access periods of two to six weeks.

B. Summer Access-School-Age Child

Summer access of four to ten weeks is suggested with consideration for the child(ren)'s employment, organized activities and other outside activities. Consideration should also be given to such factors as the amount of time that the child(ren) has been apart from the other parent, the facilities for the child(ren) available to the other parent who will have summer access,

arrangements that are made for the child(ren)'s care during the summer access, as well as the need for establishing and/or maintaining a relationship with the parent who has summer access.

C. School Year Access-School-Age Child

School year access is suggested, provided it coincides with the child(ren)'s school holiday times.

D. Additional Access

Additional access during the school year is recommended, in particular, on the extended weekends (three-day weekends), provided that the additional access is logistically possible based upon the distance, available transportation, schedule of the children and the parties, and the lack of interference with the child's ongoing schooling.

8. FACTORS FOR LIMITATIONS

There are some families that cannot justify basic access, and reference should then be made to ARS 25-337 and other applicable laws.

9. DEFINITIONS

In the absence of an agreement of the parties or an order of the court, the following terms shall have the meanings set forth below:

- A. **Day:** Up to eight consecutive hours;
- B. **Weekend:** From 5:30 p.m. Friday to 6:00 p.m. Sunday;
- C. **Mid-Week (Not Overnight):** From 5:30 p.m. to 8:00 p.m. In the absence of an agreement as to the day, this shall be on Wednesday;
- D. **Mid-Week (Overnight):** From 5:30 p.m. to 8:00 a.m. In the absence of an agreement as to the day, this shall be Wednesday night;
- E. **Holidays:** This typically includes Thanksgiving, Christmas and Spring break. It also includes such other holidays or days of special observance as per the agreement of the parties or order of the court;
- F. **Long Distance:** Either the court or the parties may define long distance after considering the distance between the parties, the time necessary for travel, the convenience and expense of travel, the availability of resources and other alternatives.

SELF SERVICE CENTER

JOINT CUSTODY GUIDELINES

ARS 25-331.01 defines custody as follows:

- 1. "Joint Custody" means joint legal custody or joint physical custody, or both.
- 2. "Joint Legal Custody" means the condition under which both parents share legal custody and neither parent's rights are superior except with respect to specified decisions as set forth by the court or the parents in the final judgment or order.
- 3. "Joint Physical Custody" means the condition under which the physical residence of the child(ren) is shared by the parents in a manner that assures that the child(ren) has/have substantially equal time and contact with both parents.
- **4.** "Sole Custody" means the condition under which one person has legal custody.
- 5. "Parenting Time (formerly known as "Visitation") means the condition under which a parent has the right to have the child(ren) physically placed with the parent and the right and responsibility to make, during that placement, routine daily decisions regarding the child(ren)'s care consistent with the major decisions made by the person having legal custody.

The written joint custody proposal pays attention to the cooperative sharing of physical care responsibilities; it is a blend of specific information with generalized plans of action. It should reflect what the parents are currently doing or what they actually plan to do. It should reflect a commitment to the child(ren)'s needs as predominant. The sharing of physical care responsibilities should not avoid or cover up disagreement by the parents on one or more issues.

NOTE: In order for the court to approve a joint custody agreement, ARS 25-332 requires the court to make the following findings:

- a. The best interests of the child(ren) are served;
- b. Each parent's rights and responsibilities for personal care of the child(ren) and for decisions in the areas of education, health care, and religious training are designated;
- c. A schedule of the physical residence of the child(ren), including holidays and school vacations is included:
- d. The plan includes a procedure for periodic review;
- e. The plan includes a procedure by which proposed changes, disputes and alleged breaches may be mediated or resolved, which may include the use of Conciliation Services or private counseling; and
- f. The parties understand that joint custody does not necessarily mean equal parenting time.

PARENTS PLEASE NOTE: Per A.R.S 25-332, an award of joint custody does not diminish the responsibility of either parent to provide for the support of the child(ren).

The following represent items that should be included in the Joint Custody Proposal:

1. The geographical location of the parents: Where do parents live relative to one another? What are their addresses? Permanent or temporary?

- **2. Arrangements regarding the residential requirements of the child(ren):** How much time will the child(ren)spend with each parent? Be as specific as possible, including days and times.
- **3. Arrangements for holidays and vacations:** What are your plans for summer vacation and school breaks? List specific details including dates and times.
- **4. Arrangements for education:** How will decisions be made for educational matters? For example, if preschool age, what school will the child(ren) attend? If private school, who pays what?
- **5. Additional transportation arrangements:** Will any additional transportation arrangements be needed? If so, what will be the responsibilities of each parent?
- **Determinations regarding child(ren)'s health care:** For example, how will medical decisions be made? Who will provide insurance? How are non-insured expenses paid? Who decides on seeking non-emergency treatment? Is there a dental plan? If not, who will pay what?
- 7. Arrangements regarding extraordinary expenses: For example, what financial arrangements are made for the child(ren) (such as each sharing extraordinary expenditures and the parent with whom the child(ren) resides bearing the ordinary ones during the child(ren)'s residency)? A fixed amount per month?
- **8. Arrangements for child(ren)'s religious training, if any:** For example, how will decisions be made for religious training? What, if any, are the plans for religious training?
- **9. Any other factors:** What other arrangements (such as music lessons, sports/activity fees, camp or Scouts) are needed?

The following items shall be included in the written Joint Custody Proposal:

- A. If major changes arise, such as moving or remarriage, and the present child care arrangements are no longer feasible, the parents shall agree to renegotiate the terms of the plan with the aid of a Conciliation Services counselor or independent mediator prior to any court actions being considered.
- **B.** A procedure for periodic review of the joint custody plan (e.g., parents agree to review the terms of the agreement every _______).
- C. A statement that parents understand that joint custody does not necessarily mean equal parenting time

ARIZONA CHILD SUPPORT GUIDELINES

ADOPTED BY THE ARIZONA SUPREME COURT EFFECTIVE JANUARY 1, 2005

BACKGROUND: The Arizona Child Support Guidelines follow the Income Shares Model. The model was developed by the Child Support Guidelines Project of the National Center for State Courts. The total child support amount approximates the amount that would have been spent on the children if the parents and children were living together. Each parent contributes his/her proportionate share of the total child support amount.

Information regarding development of the guidelines, including economic data and assumptions upon which the Schedule of Basic Support Obligations is based, is contained in the February 6, 2003 report of Policy Studies, Inc., entitled Economic Basis for Updated Child Support Schedule, State of Arizona.

1. PURPOSES

- A. To establish a standard of support for children consistent with the reasonable needs of children and the ability of parents to pay.
- B. To make child support orders consistent for persons in similar circumstances.
- C. To give parents and courts guidance in establishing child support orders and to promote settlements.
- D. To comply with state law (Arizona Revised Statutes, Section 25-320) and federal law (42 United States Code, Section 651 et seq., 45 Code of Federal Regulations, Section 302.56) and any amendments thereto.

2. PREMISES

- A. These guidelines apply to all natural children, whether born in or out of wedlock, and to all adopted children.
- B. The child support obligation has priority over all other financial obligations; the existence of non-support-related financial obligations is generally not a reason for deviating from the guidelines.
- C. The fact that a custodial parent receives child support does not mean that he or she may not also be entitled to spousal maintenance.

If the court is establishing both child support and spousal maintenance, the court shall determine the appropriate amount of spousal maintenance first.

The receipt or payment of spousal maintenance shall be treated in accordance with sections 5.A and 6.A. The addition to or adjustment from gross income under these sections shall apply for the duration of the spousal maintenance award.

- D. A parent's legal duty is to support his or her natural or adopted children. The "support" of other persons such as stepchildren or parents is deemed voluntary and is not a reason for an adjustment in the amount of child support determined under the guidelines.
- E. In appropriate cases, a custodial parent may be ordered to pay child support.
- F. Monthly figures are used to calculate the child support obligation. Any adjustments to the child support amount shall be annualized so that each month's child support obligation is increased or decreased in an equal amount, instead of the obligation for particular months being abated, increased or decreased.

EXAMPLE: At a child support hearing in a paternity action a custodial parent requests an adjustment for childcare costs (Section 9.B.1.). The parent incurs childcare costs of \$150 per month but only for nine months of the year. The adjustment for childcare costs must be annualized as follows: Multiply the \$150 monthly cost times the nine months that the cost is actually paid each year, for an annual total of \$1,350. Divide this total by 12 months to arrive at an annualized monthly adjustment of \$113 that may be added to the Basic Child Support Obligation when determining the child support order.

- G. When determining the Basic Child Support Obligation under Section 8, the amount derived from the Schedule of Basic Child Support Obligations shall not be less than the amount indicated on the Schedule:
 - 1. For six children where there are more than six children.
 - 2. For the Combined Adjusted Gross Income of \$20,000 where the actual Combined Adjusted Gross Income of the parents is greater than \$20,000.

3. <u>PRESUMPTION</u>

In any action to establish or modify child custody, and in any action to establish child support or past support or to modify child support, whether temporary or permanent, local or interstate, the amount resulting from application of these guidelines shall be the amount of child support ordered. These include, without limitation, all actions or proceedings brought under Title 25 of the Arizona Revised Statutes (including maternity and paternity) and juvenile court actions in which a child support order is established or modified. However, if application of the guidelines would be inappropriate or unjust in a particular case, the court shall deviate from the guidelines in accordance with Section 20.

4. DURATION OF CHILD SUPPORT

Duration of child support is governed by Arizona Revised Statutes, Sections 25-320 and 25-501, except as provided in Arizona Revised Statutes, Section 25-1304.

Upon entry of an initial or modified child support order, the court shall, or in any subsequent action relating to the child support order, the court may, establish a presumptive date for the termination of the current child support obligation. The presumptive termination date shall be the last day of the month of the 18th birthday of the youngest child included in the order unless the court finds that it is projected that the youngest child will not complete high school by age 18. In that event, the presumptive termination date shall be the last day of the month of the anticipated graduation date or age 19, whichever occurs first.

The administrative income withholding order issued by the department or its agent in Title IV-D cases and an Order of Assignment issued by the court shall include the presumptive termination date. The presumptive date may be modified upon changed circumstances. An employer or other payor of funds honoring an Order of Assignment or an administrative income withholding order that includes the presumptive termination date and is for current child support only, shall discontinue withholding monies after the last pay period of the month of the presumptive termination date. If the Order of Assignment or administrative income withholding order includes current child support and arrearage payment, the employer or other payor of funds shall continue withholding the entire amount listed on the Order of Assignment or administrative income withholding order until further order.

For purposes of determining the presumptive termination date, it is further presumed:

- A. That a child not yet in school will enter 1st grade if the child reaches age 6 on or before September 1 of the year in which the child reaches age 6; otherwise, it is presumed that the child will enter 1st grade the following year; and,
- B. That a child will graduate in the month of May after completing the 12th grade.

5. **DETERMINATION OF THE GROSS INCOME OF THE PARENTS**

NOTE: Terms such as "Gross Income" and "Adjusted Gross Income" as used in these guidelines do not have the same meaning as when they are used for tax purposes.

A. Gross income includes income from any source, and may include, but is not limited to, income from salaries, wages, commissions, bonuses, dividends, severance pay, pensions, interest, trust income, annuities, capital gains, social security benefits (subject to Section 26), worker's compensation benefits, unemployment insurance benefits, disability insurance benefits, recurring gifts, prizes, and spousal maintenance. Cash value shall be assigned to in-kind or other non-cash benefits. Seasonal or fluctuating income shall be annualized. Income from any source which is not continuing or recurring in nature need not necessarily be deemed gross income for child support purposes. Generally, the court should not attribute income greater than what would have been earned from full-time employment. Each parent should have the choice of working additional hours through overtime or at a second job without increasing the child support award. The court may, however, consider income

actually earned that is greater than would have been earned by full-time employment if that income was historically earned from a regular schedule and is anticipated to continue into the future.

The court should generally not attribute additional income to a parent if that would require an extraordinary work regimen. Determination of what constitutes a reasonable work regimen depends upon all relevant circumstances including the choice of jobs available within a particular occupation, working hours and working conditions.

- B. Gross income does not include sums received as child support or benefits received from means-tested public assistance programs including, but not limited to, Temporary Assistance to Needy Families (TANF), Supplemental Security Income (SSI), Food Stamps and General Assistance.
- C. For income from self-employment, rent, royalties, proprietorship of a business, or joint ownership of a partnership or closely held corporation, gross income means gross receipts minus ordinary and necessary expenses required to produce income. Ordinary and necessary expenses do not include amounts determined by the court to be inappropriate for determining gross income for purposes of child support. Ordinary and necessary expenses include one-half of the self-employment tax actually paid.
- D. Expense reimbursements or benefits received by a parent in the course of employment or self-employment or operation of a business shall be counted as income if they are significant and reduce personal living expenses.
- E. If a parent is unemployed or working below full earning capacity, the court may consider the reasons. If earnings are reduced as a matter of choice and not for reasonable cause, the court may attribute income to a parent up to his or her earning capacity. If the reduction in income is voluntary but reasonable, the court shall balance that parent's decision and benefits therefrom against the impact the reduction in that parent's share of child support has on the children's best interest. In accordance with Arizona Revised Statutes Section 25-320, income of at least minimum wage shall be attributed to a parent ordered to pay child support. If income is attributed to the parent receiving child support, appropriate childcare expenses may also be attributed. The court may decline to attribute income to either parent. Examples of cases in which it may be inappropriate to attribute income include, but are not limited to, the following circumstances:
 - 1. A parent is physically or mentally disabled,
 - 2. A parent is engaged in reasonable career or occupational training to establish basic skills or reasonably calculated to enhance earning capacity,

- 3. Unusual emotional or physical needs of a natural or adopted child require that parent's presence in the home, or
- 4. The parent is a current recipient of Temporary Assistance to Needy Families.
- F. Only income of persons having a legal duty of support shall be treated as income under the guidelines. For example, income of a parent's new spouse is not treated as income of that parent.
- G. The court shall not take into account the impact of the disposition of marital property except as provided in Arizona Revised Statutes Section 25-320.A.6. ("Excessive or abnormal expenditures, destruction, concealment or fraudulent disposition of community, joint tenancy and other property held in common.") or to the extent that such property generates income to a parent.
- H. The Schedule of Basic Child Support Obligations is based on net income and converted to gross income for ease of application. The impact of income taxes has been considered in the Schedule (Federal Tax including Earned Income Tax Credit, Arizona State Tax, and FICA).

6. ADJUSTMENTS TO GROSS INCOME

For purposes of this section, "children of other relationships" means natural or adopted children who are not the subject of this particular child support determination. Adjustments to Gross Income for other support obligations are made as follows:

- A. The court-ordered amount of spousal maintenance resulting from this or any other marriage, if actually being paid, shall be deducted from the gross income of the parent paying spousal maintenance. Court-ordered arrearage payments shall not be included as an adjustment to gross income.
- B. The court-ordered amount of child support for children of other relationships, if actually being paid, shall be deducted from the gross income of the parent paying that child support. Court-ordered arrearage payments shall not be included as an adjustment to gross income.
- C. An amount shall be deducted from the gross income of a parent for children of other relationships covered by a court order for whom they are the custodial parent. The amount of the adjustment shall be determined by a simplified application of the guidelines (defined in example below).
- D. An amount may be deducted from the gross income of a parent for support of natural or adopted children of other relationships not covered by a court order. The amount of any adjustment shall not exceed the amount arrived at by a simplified application of the guidelines (defined in example below).

EXAMPLE: A parent having gross monthly income of \$2,000 supports a natural or adopted minor child who is not the subject of the child support case before the court and for whom no child support order exists. To use the Simplified Application of the Guidelines, locate \$2,000 in the Combined Adjusted Gross Income column of the Schedule. Select the amount in the column for one child, \$420. The parent's income may be reduced up to \$420, resulting in an Adjusted Gross Income of \$1,580.

7. DETERMINING THE ADJUSTED GROSS INCOME OF THE PARENTS

Adjusted Gross Income is gross income minus the adjustments provided in Section 6 of these guidelines. The Adjusted Gross Income for each parent shall be established. These amounts shall be added together. The sum is the Combined Adjusted Gross Income.

8. DETERMINING THE BASIC CHILD SUPPORT OBLIGATION

Locate the income closest to the parents' Combined Adjusted Income figure on the Schedule of Basic Child Support Obligations and select the column for the number of children involved. This number is the Basic Child Support Obligation.

If there are more than six children, the amount derived from the Schedule of Basic Support Obligations for six children shall be the presumptive amount. The party seeking a greater sum shall bear the burden of proof that the needs of the children require a greater sum.

If the combined adjusted gross income of the parties is greater than \$20,000 per month, the amount set forth for combined adjusted gross income of \$20,000 shall be the presumptive Basic Child Support Obligation. The party seeking a sum greater than this presumptive amount shall bear the burden of proof to establish that a higher amount is in the best interests of the children, taking into account such factors as the standard of living the children would have enjoyed if the parents and children were living together, the needs of the children in excess of the presumptive amount, consideration of any significant disparity in the respective percentages of gross income for each party and any other factors which, on a case by case basis, demonstrate that the increased amount is appropriate.

9. <u>Determining the Total Child Support Obligation</u>

To determine the Total Child Support Obligation, the court:

A. Shall add to the Basic Child Support Obligation the cost of the children's medical, dental and/or vision insurance coverage, if any (this provision does not imply any obligation of either parent to provide dental or vision insurance). In determining the amount to be added, only the amount of the insurance cost attributable to the children subject of the child support order shall be included. If coverage is applicable to other persons, the total cost shall be prorated by the number of persons covered. The court may decline to credit a parent for medical, dental and/or vision insurance coverage

obtained for the children if the coverage is not valid in the geographic region where the children reside.

EXAMPLE: Through an employment-related insurance plan, a parent provides medical insurance that covers the parent, one child who is the subject of the child support case and two other children. Under the plan, the cost of an employee's individual insurance coverage would be \$50. This parent instead pays a total of \$170 for the "family option" that provides coverage for the employee and any number of dependents. Calculate the adjustment for medical insurance as follows: Subtract the \$50 cost of individual coverage from the \$170 paid for the "family option" to find the cost of dependent coverage. The \$120 remainder then is divided by three -- the number of covered dependents. The resulting \$40 is added to the Basic Child Support Obligation as the cost of medical insurance coverage for the one child.

An order for child support shall assign responsibility for providing medical insurance for the children who are the subject of the child support order. If medical insurance of comparable benefits and cost is available to both parents, the court should assign the responsibility to the parent having primary physical custody.

The court shall also specify the percentage that each parent shall pay for any medical, dental and/or vision costs of the children which are not covered by insurance. For purposes of this paragraph, non-covered "medical" means medically necessary medical, dental and/or vision care as defined by Internal Revenue Service Publication 502. Except for good cause shown, any request for payment or reimbursement of uninsured medical, dental and/or vision costs must be provided to the other parent within 180 days after the date the services occur. The parent responsible for payment or reimbursement must pay his or her share, as ordered by the court, or make acceptable payment arrangements with the provider or person entitled to reimbursement within 45 days after receipt of the request.

Both parents should use their best efforts to obtain services that are covered by the insurance. A parent who is entitled to receive reimbursement from the other parent for medical costs not covered by insurance shall, upon request of the other parent, provide receipts or other evidence of payments actually made.

B. May add to the Basic Child Support Obligation amounts for any of the following:

Childcare Costs

Childcare expenses that would be appropriate to the parents' financial abilities. Expenses for childcare shall be annualized in accordance with Section 2.F. A custodial parent paying for childcare may be eligible for a credit from federal tax liability for childcare costs for dependent children. The custodial parent is the parent who has physical custody of the children for the greater part of the year. In an equal physical custody situation, neither parent shall be entitled to the credit for purposes of calculating child support. Before adding childcare costs to the Basic Child Support Obligation, the court may adjust this cost in order to

apportion the benefit that the dependent tax credit will have to the parent incurring the childcare costs.

At lower income levels the head of household does not incur sufficient tax liability to benefit from the federal childcare tax credit. No adjustment should be made where the income of the custodial parent is less than indicated on the following chart:

MONTHLY GROSS INCOME OF THE CUSTODIAL PARENT			
ONE CHILD	\$ 2,100		
TWO CHILDREN	\$ 2,600		
THREE CHILDREN	\$ 2,700		
FOUR CHILDREN	\$ 2,800		
FIVE CHILDREN	\$ 3,050		
SIX CHILDREN	\$ 3,300		

If the custodial parent's income is greater than indicated on the above chart, the court may adjust this cost for the federal childcare tax credit if the credit is actually claimed or will be claimed. For one child with monthly childcare costs exceeding \$200, deduct \$50 from the monthly childcare amount. For two or more children with total monthly childcare costs exceeding \$400, deduct \$100 from the monthly childcare amount. See Example One.

For one child with monthly childcare costs of \$200 or less, deduct 25% from the monthly childcare amount. For two or more children with total monthly childcare costs of \$400 or less, deduct 25% from the monthly childcare amount. See Example Two.

EXAMPLE ONE: For two children, a parent pays monthly childcare costs of \$550 for 9 months of the year. To adjust for the expected tax credit benefit, first determine whether the average cost of childcare exceeds \$400 per month. In this example, because the average cost of \$413 (\$550 multiplied by 9 months, divided by 12 months) exceeds the \$400 maximum for two or more children, \$100 per month may be subtracted from the average monthly cost. \$313 (\$413 less \$100) may be added to the Basic Child Support Obligation for adjusted childcare costs.

EXAMPLE TWO: A parent pays monthly childcare costs of \$175 for one child. Because this amount is less than the \$200 maximum for one child, multiply \$175 by 25% (\$175 multiplied by 25% = \$44). Subtract the adjustment from the monthly average (\$175 - \$44 = \$131). The adjusted amount of \$131 may be added to the Basic Child Support Obligation.

Any adjustment for the payment of childcare costs with pre-tax dollars shall be calculated in a similar manner. A percentage adjustment other than 25% may be utilized if proven by the parent paying the childcare costs.

2. Education Expenses

Any reasonable and necessary expenses for attending private or special schools or necessary expenses to meet particular educational needs of a child, when such expenses are incurred by agreement of both parents or ordered by the court.

3. Extraordinary Child

These guidelines are designed to fit the needs of most children. The court may increase the Basic Child Support Obligation to provide for the special needs of gifted or handicapped children.

4. Older Child Adjustment

The average expenditures for children age 12 or older exceed the average expenditures for all children by approximately 10%. Therefore, the court may increase child support for a child who has reached the age of 12 years by an amount up to 10% of the child support shown on the Schedule. If the court chooses to make an adjustment, the following method of calculation shall be used.

EXAMPLE: The Basic Child Support Obligation for one child, age 12, is \$300. As much as \$30 may be added to the Basic Child Support Obligation, for a total of \$330. If not all children subject to the order are age 12 or over, the increase will be prorated as follows: assume the Basic Child Support Obligation for three children is \$300. If one of the three children is age 12 or over, assign 1/3 of the Basic Child Support Obligation to the older child (\$100). Up to 10% (\$10) of that portion of the Basic Child Support Obligation may be added as an older child adjustment, increasing the obligation to \$310. NOTE: This prorating method is limited to this section and should not be followed in Section 25.

10. DETERMINING EACH PARENT'S PROPORTIONATE SHARE OF THE TOTAL CHILD SUPPORT OBLIGATION

The Total Child Support Obligation shall be divided between the parents in proportion to their Adjusted Gross Incomes. The obligation of each parent is computed by multiplying each parent's share of the Combined Adjusted Gross Income by the Total Child Support Obligation.

EXAMPLE: Combined Adjusted Gross Income is \$1,000. The father's Adjusted Gross Income is \$600. Divide the father's Adjusted Gross Income by the Combined Adjusted Income. The result is the father's share of the Combined Adjusted Gross Income (\$600 divided by \$1,000 = 60%). The father's share is 60%; the mother's share is 40%.

11. ADJUSTMENT FOR COSTS ASSOCIATED WITH PARENTING TIME

Because the Schedule of Basic Child Support Obligations is based on expenditures for children in intact households, there is no consideration for costs associated with parenting time. When parenting time is exercised by the noncustodial parent, a portion of the costs for children normally expended by the custodial parent shifts to the noncustodial parent.

Accordingly, unless it is apparent from the circumstances that the noncustodial parent will not incur costs for the children during parenting time, when proof establishes that parenting time is or is expected to be exercised by the noncustodial parent, an adjustment shall be made to that parent's proportionate share of the Total Child Support Obligation. To calculate child support in equal custody cases, see Section 12.

For purposes of calculating parenting time days, only the time spent by a child with the noncustodial parent is considered. Time that the child is in school or childcare is not considered.

To adjust for the costs of parenting time, first determine the total annual amount of parenting time indicated in a court order or parenting plan or by the expectation or historical practice of the parents. Using the following definitions, add together each block of parenting time to arrive at the total number of parenting time days per year. Calculate the number of parenting time days arising from any block of time the child spends with the noncustodial parent in the following manner:

- A. Each block of time begins and ends when the noncustodial parent receives or returns the child from the custodial parent or from a third party with whom the custodial parent left the child. Third party includes, for example, a school or childcare provider.
- B. Count one day of parenting time for each 24 hours within any block of time.
- C. To the extent there is a period of less than 24 hours remaining in the block of time, after all 24-hour days are counted or for any block of time which is in total less than 24 hours in duration:
 - 1. A period of 12 hours or more counts as one day.
 - 2. A period of 6 to 11 hours counts as a half-day.
 - 3. A period of 3 to 5 hours counts as a quarter-day.
 - 4. Periods of less than 3 hours may count as a quarter-day if, during those hours, the noncustodial parent pays for routine expenses of the child, such as meals.

EXAMPLES:

- 1. Noncustodial parent receives the child at 9:00 p.m. on Thursday evening and brings the child to school at 8:00 a.m. on Monday morning, from which custodial parentpicks up the child at 3:00 p.m. on Monday.
 - a. 9:00 p.m. Thursday to 9:00 p.m. Sunday is 3 days.
 - b. 9:00 p.m. Sunday to 8:00 a.m. Monday is 11 hours, which equals a half day.
 - c. Total is 3 ½ days.
- 2. Noncustodial parent picks the child up from school at 3:00 p.m. Friday and returns the child to school at 8:00 a.m. on Monday.
 - a. 3:00 p.m. Friday to 3:00 p.m. Sunday is 2 days.
 - b. 3:00 p.m. Sunday to 8:00 a.m. Monday is 17 hours, which equals 1 day.
 - c. Total is 3 days.

- 3. Noncustodial parent picks up child from soccer at noon on Saturday, and returns the child to custodial parent at 9:00 p.m. on Sunday.
 - a. Noon Saturday to noon Sunday is 1 day.
 - b. Noon Sunday to 9:00 p.m. Sunday is 9 hours, which equals ½ day.
 - c. Total is 1 ½ days.

After determining the total number of parenting time days, refer to "Parenting Time Table A" below. The left column of the table sets forth numbers of parenting time days in increasingly higher ranges. Adjacent to each range is an adjustment percentage. The parenting time adjustment is calculated as follows: locate the total number of parenting time days per year in the left column of "Parenting Time Table A" and select the adjustment percentage from the adjacent column. Multiply the Basic Child Support Obligation determined under Section 8 by the appropriate adjustment percentage. The number resulting from this multiplication then is subtracted from the proportionate share of the Total Child Support Obligation of the parent who exercises parenting time.

PARENTING TIME TABLE A			
Number of Parenting Time Days	Adjustment Percentage		
0 - 3	0		
4 - 20	.012		
21 - 38	.031		
39 - 57	.050		
58 - 72	.085		
73 - 87	.105		
88 - 115	.161		
116 - 129	.195		
130 - 142	.253		
143 - 152	.307		
153 - 162	.362		
163 - 172	.422		
173 - 182	.486		

EXAMPLE: The Basic Child Support Obligation from the Schedule is \$425 for two children.

After making all applicable adjustments under Section 9, the Total Child Support Obligation is \$500 and the noncustodial parent's proportionate share is 60%, or \$300. The noncustodial parent has parenting time with the children a total of 100 days. On "Parenting Time Table A", the range of days for this amount of parenting time is from 88 to 115 days. The corresponding adjustment percentage is .161. Multiply the \$425 Basic Child Support Obligation by .161 OR 16.1%. The resulting \$68 is subtracted from \$300 (the noncustodial parent's proportionate share of the Total Child Support Obligation), adjusting the child support obligation to \$232.

As the number of parenting time days approaches equal time sharing (143 days and above), certain costs usually incurred only in the custodial household are assumed to be substantially or equally shared by both parents. These costs are for items such as the child's clothing and personal care items, entertainment and reading materials. If this assumption is rebutted by proof, for example, that such costs are not substantially or equally shared in each household, only "Parenting Time Table B" must be used to calculate the parenting time adjustment for this range of days. Locate the total number of parenting time days per year in the left column of "Parenting Time Table B" and select the adjustment percentage from the adjacent column. Multiply the Basic Child Support Obligation determined under Section 8 by the appropriate adjustment percentage. The number resulting from this multiplication then is subtracted from the proportionate share of the Total Child Support Obligation of the parent who exercises parenting time.

PARENTING TIME TABLE B				
Number of Parenting Time Days	Adjustment Percentage			
143 – 152	.275			
153 – 162	.293			
163 – 172	.312			
173 – 182	.331			

12. EQUAL CUSTODY

If the time spent with each parent is essentially equal, the expenses for the children are equally shared and adjusted gross incomes of the parents also are essentially equal, no child support shall be paid. If the parents' incomes are not equal, the total child support amount shall be divided equally between the two households and the parent owing the greater amount shall be ordered to pay what is necessary to achieve that equal share in the other parent's household.

EXAMPLE: After making all applicable adjustments under Sections 9 and 13, the remaining child support obligation is \$1500. The parents' proportionate shares of the obligation are \$1000 and \$500. To equalize the child support available in both households, deduct the lower amount from the higher amount (\$1000 - \$500 = \$500), then divide the balance in half ($$500 \div 2 = 250). The resulting amount, \$250, is paid to the parent with the lower obligation.

13. ADJUSTMENTS FOR OTHER COSTS

If a parent pays a cost under Section 9.A. or 9.B. (except 9.B.4.), deduct the cost from that parent's Proportionate Share of income to arrive at the Preliminary Child Support Amount.

EXAMPLE: A noncustodial parent pays for medical insurance through his or her employer. This cost is added to the Basic Child Support Obligation pursuant to section 9.A., then prorated between the parents to arrive at each parent's proportionate child support obligation. Because the cost has already been paid to a third party (the insurance company), the cost must be deducted from the noncustodial parent's child support obligation because this portion of the child support obligation has already been paid.

14. DETERMINING THE CHILD SUPPORT ORDER

The court shall order the noncustodial parent to pay child support in an amount equal to his or her proportionate share of the Total Child Support Obligation. The custodial parent shall be presumed to spend his or her share directly on the children.

EXAMPLE: On the Schedule, the Basic Child Support Obligation for a Combined Adjusted Gross Income of \$1,500 for one child is \$329. To this the court adds \$33 because the child is over 12 years of age (10% in this example). The Total Child Support Obligation is \$362. The father's share is 60% of \$362, or \$217. The mother's share is 40% of \$362, or \$145.

Custody is granted to the mother and under the court-approved parenting plan, parenting time will be exercised by the father a total of 100 days per year resulting in an adjustment of \$53 (\$329 x 16.1%). After adjusting for parenting time, the father's share is \$164 (\$217 less \$53). The father shall pay the child support amount of \$164 per month. The value of the mother's contribution is \$145, and she spends it directly on the child.

15. <u>SELF SUPPORT RESERVE TEST</u>

In each case, after determining the child support order, the court shall perform a Self Support Reserve Test to verify that the noncustodial parent is financially able both to pay the child support order and to maintain at least a minimum standard of living, as follows:

Deduct \$775 (the Self Support Reserve amount) from the noncustodial parent's Adjusted Gross Income, except that the court may deduct from such parent's Adjusted Gross Income for purposes of the Self Support Reserve Test only, court-ordered arrears on child support for children of other relationships or spousal maintenance, if actually paid. If the resulting amount is less than the child support order, the court may reduce the current child support order to the resulting amount after first considering the financial impact the reduction would have on the custodial parent's household. The test applies only to the current child support obligation, but does not prohibit an additional amount to be ordered to reduce an obligor's arrears.

<u>EXAMPLE</u>: Before applying the Self Support Reserve Test, the child support order is calculated under the guidelines to be \$175. The Adjusted Gross Income of the noncustodial parent is \$850.

Subtracting the self-support reserve amount of \$775 from the noncustodial parent's adjusted gross income of \$850 leaves \$75. Because this resulting amount is less than the \$175 child support order, the court may reduce the child support order to the resulting amount. However, before making any reduction, the court shall examine the self-support capability of the non-paying parent, using the same Self Support Reserve Test applied to the noncustodial parent.

In this example, the non-paying parent's proportionate share of the total child support obligation is calculated under the guidelines to be \$200. This parent's adjusted gross incomeis \$892.

Subtracting the self support reserve of \$775 from the non-paying parent's adjusted gross income of \$892 leaves \$117. Because this resulting amount is less than the parent's proportionate share of the Total Child Support Obligation, it is evident that both parents have insufficient income to be self supporting. In this situation, the court has discretion to determine whether and in what amount the child support order (the amount the noncustodial parent is ordered to pay) may be reduced.

16. Multiple Children, Divided Custody

When each parent is granted physical custody of at least one of the parties' children, each parent is obligated to contribute to the support of all the children. However, the amount of current child support to be paid by the parent having the greater child support obligation shall be reduced by the amount of child support owed to that parent by the other parent.

EXAMPLE: (For simplicity, this example does not consider parenting time.) Combined Adjusted Gross Income is \$3,000 per month. Father's gross income is \$1,000 per month (33.3%) and he has custody of one child. Mother's gross income is \$2,000 per month (66.6%) and she has custody of two children.

Prepare a Parent's Worksheet to determine child support for children in the mother's household. Locate the Combined Adjusted Gross Income figure of \$3,000 on the Schedule. Select the child support figure in the column for the two children in this household, \$817. he father's share is 33.3% of \$817or \$272.

Prepare a Parent's Worksheet to determine child support for the child in the father's household. Locate the Combined Adjusted Gross Income figure of \$3,000. Select the child support figure in the column for the one child in this household, \$589. The mother's share is 66.6% of \$589, or \$392.

The mother is obligated to pay the father \$392 for child support. This amount is reduced by the \$272 obligation owed by the father to the mother. Thus, the mother shall pay \$120 per month.

17. CHILD SUPPORT ASSIGNED TO THE STATE

If child support has been assigned to the state under Arizona Revised Statutes Section 46-407, the obligation of a parent to pay child support shall not be offset by child support arrearages that may be owed to that parent.

18. TRAVEL EXPENSES ASSOCIATED WITH PARENTING TIME

The court may allocate travel expenses of the child associated with parenting time in cases where one-way travel exceeds 100 miles. In doing so, the court shall consider the means of the parents and may consider how their conduct (such as a change of residence) has affected the costs of parenting time. To the extent possible, any allocation shall ensure that the child has continued contact with each parent. A parent who is entitled to receive reimbursement from the other parent for allocated parenting time expenses shall, upon request of the other parent, provide receipts or other evidence of payments actually made. The allocation of expenses does not change the amount of the child support ordered.

19. GIFTS IN LIEU OF MONEY

Once child support has been ordered by the court, the child support is to be paid in money. Gifts of clothing, etc. in lieu of money are not to be offset against the child support order except by court order.

20. <u>DEVIATIONS</u>

- A. The court shall deviate from the guidelines, i.e., order child support in an amount different from that which is provided pursuant to these guidelines, after considering all relevant factors, including those set forth in Arizona Revised Statutes Section 25-320, and applicable case law, only if all of the following criteria are met:
 - 1. Application of the guidelines is inappropriate or unjust in the particular case,
 - 2. The court has considered the best interests of the child in determining the amount of a deviation. A deviation that reduces the amount of child support paid is not, by itself, contrary to the best interests of the child,
 - 3. The court makes written findings regarding 1. and 2. above in the Child Support Order, Minute Entry or Child Support Worksheet,
 - 4. The court shows what the order would have been without the deviation, and
 - 5. The court shows what the order is after deviating.
- B. The court may deviate from the guidelines based upon an agreement of the parties only if all of the following criteria are met:
 - 1. The agreement is in writing or stated on the record pursuant to the Arizona Rules of Civil Procedure, Rule 80(d),

- 2. All parties have entered into the agreement with knowledge of the amount of child support that would have been ordered under the guidelines but for the agreement,
- 3. All parties have entered into the agreement free of duress and coercion, and
- 4. The court complies with the requirements of Section 20.A.

21. THIRD-PARTY CARE GIVERS

When a child lives with a third-party caregiver by virtue of a court order, administrative placement by a state agency or under color of authority, the third-party caregiver is entitled to receive child support payments from each parent on behalf of the child.

22. <u>Court's Findings</u>

The court shall make findings in the record as to: Gross Income, Adjusted Gross Income, Basic Child Support Obligation, Total Child Support Obligation, each parent's proportionate share of the child support obligation, and the child support order. The findings may be made by incorporating a worksheet containing this information into the file.

If the court attributes income above minimum wage income, the court shall explain the reason for its decision.

The child support order shall be set forth in a sum certain and start on a date certain. A new child support order shall be filed upon any change in the amount or due date of the child support obligation.

23. EXCHANGE OF INFORMATION

The court shall order that every twenty-four months, financial information such as tax returns, financial affidavits, and earning statements be exchanged between the parties. Unless the court has ordered otherwise, at the time the parties exchange financial information, they shall also exchange residential addresses and the names and addresses of their employers.

24. MODIFICATION

A. Standard Procedure

Pursuant to Arizona Revised Statutes Sections 25-327 and 25-503, either parent or the state Title IV-D agency may ask the court to modify a child support order upon a showing of a substantial and continuing change of circumstances.

B. Simplified Procedure

Either parent or the state Title IV-D agency may request the court to modify a child support order if application of the guidelines results in an order that varies 15% or more from the existing amount. A fifteen percent variation in the amount of the order will be considered evidence of substantial and continuing change of circumstances. A request for modification of the child support amount must be accompanied by a

completed and sworn "Parent's Worksheet for Child Support Amount," and documentation supporting the incomes if different from the court's most recent findings regarding income of the parents. If the party requesting the modification is unable to provide documentation supporting the other party's income, the requesting party shall indicate that the income amount is attributed/estimated and state the basis for the amount listed. The state Title IV-D agency may submit a parent's worksheet.

The simplified procedure also may be used by either parent or the state Title IV-D agency to modify a child support order to assign or alter the responsibility to provide medical insurance for a child who is the subject of a child support order. A modification of the medical assignment or responsibility does not need to vary by 15% or more from the existing amount to use the simplified procedure.

A copy of the request for modification of child support and the "Parent's Worksheet for Child Support Amount," including supporting documentation, showing that the proposed child support amount would vary 15% or more from the existing child support order shall be served on the other parent, or on both parents if filed by the state Title IV-D agency, pursuant to Rules 4.1 and 4.2, Rules of Civil Procedure.

If the requested modification is disputed, the parent receiving service must request a hearing within 20 days of service. If service is made outside the state, as provided in Rule 4.2, Rules of Civil Procedure, the parent receiving service must request a hearing within 30 days of service.

A party requesting a hearing shall file a written request for hearing accompanied by a completed and sworn "Parent's Worksheet for Child Support Amount." Copies of the documents filed, together with the notice of hearing, shall be served on the other party and, if appropriate, the state Title IV-D agency by first class mail not less than 10 judicial days prior to the hearing.

Upon proof of service and if no hearing is requested within the time allowed, the court will review the request and enter an appropriate order or set the matter for hearing. If any party requests a hearing within the time allowed, the court shall conduct such hearing. No order shall be modified without a hearing if one is requested.

The notice provision of Rule 55, Rules of Civil Procedure, does not apply to this simplified modification procedure.

A request to modify child support, request for a hearing and notice of hearing, "Parent's Worksheet for Child Support Amount" and child support order filed or served pursuant to this subsection must be made using forms approved by the Arizona Supreme Court or substantially similar forms.

Approved forms are available from the Clerk of the Superior Court

25. EFFECT OF CESSATION OF CHILD SUPPORT FOR ONE CHILD

If child support for more than one child was ordered under these guidelines and thereafter the duty to support one of the children stops, the order is not automatically reduced by that child's share. To obtain a modification to the child support order, a request must be made in writing to the court to recalculate the child support obligation pursuant to these guidelines. The procedure specified in Section 24 may be used for this purpose.

EXAMPLE: The child support order for a Combined Adjusted Gross Income of \$1,500, with four children is \$600. One child graduates from high school and turns 18. In determining the new child support amount, do not deduct one-fourth of the order for a new order of \$450.Instead, determine a new child support order by applying the guidelines. (NOTE: This method varies from the one used in Section 9.B.4.).

26. INCOME AND BENEFITS RECEIVED BY OR ON BEHALF OF A CHILD

- A. Income earned or money received by a child from any source other than court-ordered child support shall not be counted toward either parent's child support obligation except as stated herein. However, income earned or money received by or on behalf of a person for whom child support is ordered to continue past the age of majority pursuant to Arizona Revised Statute Sections 25-320.B and 25-809.F may be credited against any child support obligation.
- B. Benefits, such as Social Security Disability or Insurance, received by a custodial parent on behalf of a child, as a result of contributions made by the parent paying child support shall be credited as follows:
 - 1. If the amount of the child's benefit for a given month is equal to or greater than the paying parent's child support obligation, then that parent's obligation is satisfied.
 - 2. Any benefit received by the child for a given month in excess of the child support obligation shall not be treated as an arrearage payment nor as a credit toward future child support payments.
 - 3. If the amount of the child's benefit for a given month is less than the parent's child support obligation, the parent shall pay the difference unless the court, in its discretion, modifies the child support order to equal the benefits being received at that time.
 - B. Except as otherwise provided in section 5.B, any benefits received directly, and not on behalf of a child, by either the custodial parent or the parent paying child support as a result of his or her own contributions, shall be included as part of that parent's gross income.

27. FEDERAL TAX EXEMPTION FOR DEPENDENT CHILDREN

In any case in which the current child support obligation is at least \$1,200 per year, there should be an allocation of the federal tax exemptions applicable to the minor children which as closely as possible approximates the percentages of child support being

provided by each of the parents. If it is determined that a party who is otherwise entitled to the dependency exemption based upon the above percentages will not derive a tax benefit from claiming the dependency exemption, the exemption should be allocated to the other party. The allocation of the exemptions shall be conditioned upon payment by December 31 of the total court-ordered monthly child support obligation for the current calendar year and any court-ordered arrearage payments due during that calendar year for which the exemption is to be claimed. If these conditions have been met, the custodial parent shall execute the necessary Internal Revenue Service forms to transfer the exemptions. If the noncustodial parent has paid the current child support, but has not paid the court-ordered arrearage payments, the noncustodial parent shall not be entitled to claim the exemption.

EXAMPLE: Noncustodial parent's percentage of gross income is approximately 67% and custodial parent's percentage is approximately 33%. All payments are current. If there are three children, the noncustodial parent would be entitled to claim two and the custodial parent would claim one. If there is only one child, the noncustodial parent would be entitled to claim the child two out of every three years, and the custodial parent would claim the child one out of every three years.

For purposes of this section only, a noncustodial parent shall be credited as having paid child support that has been deducted on or before December 31 pursuant to an order of assignment if the amount has been received by the court or clearinghouse by January 15 of the following year.

28. CHILD SUPPORT ARREARS

- A. When setting an amount for a payment on arrears, the court should take into consideration that interest accrues on the principal balance. If the court sets a payment on arrears less than the amount of the accruing monthly interest, the court shall make a finding why the amount is less than the accruing monthly interest.
 - Upon a showing of substantial and continuing changed circumstances, the court may adjust the amount of payment on arrears.
- B. When a current child support obligation terminates, before adjusting the Order of Assignment to an amount less than the current child support amount and the payment on arrears, the court shall consider the total amount of arrears and the accruing interest, and the time that it will take the obligor to pay these amounts.

29. EFFECTIVE DATE AND GROUNDS FOR MODIFICATION

A. Except for defaults or as otherwise agreed upon by the parties, all child support orders entered after December 31, 2004, shall be made pursuant to these guidelines, whether they be original orders or modifications of pre-existing orders, unless the court determines otherwise based on good cause shown. In cases of default, the guidelines

- in effect at the time of filing the action will be used. The parties may agree to use either the guidelines in effect at the time of filing the action or those in effect at the time the order is entered.
- B. A substantial variance between an existing child support order and an amount resulting from application of the new guidelines may be considered evidence of a substantial and continuing change of circumstances for purposes of a modification. A variance of at least 15% would be evidence of a substantial and continuing change of circumstances.

Schedule of Basic Support Obligations

This Schedule is only part of the overall guidelines and MUST be used together with the accompanying information

COMPINED	u	sed together wit	in the accompan	iying imormano	/11 	
COMBINED ADJUSTED GROSS INCOME	ONE CHILD	TWO CHILDREN	THREE CHILDREN	FOUR CHILDREN	FIV E CHILDREN	SIX CHILDREN
700	167	238	277	309	340	370
750	178	253	295	329	362	393
800	189	268	312	348	382	416
850	199	282	329	366	403	438
900	210	297	345	385	424	461
950	220	312	362	404	444	483
1000	231	326	379	423	465	506
1050	241	341	396	442	486	528
1100	251	355	413	460	506	551
1150	262	370	430	479	527	573
1200	272	385	447	498	548	596
1250	281	397	461	514	565	615
	291	410	476	531	584	635
1300 1350	300	410	476	548	603	656
1400	310	437	507	565	622	677
1450	319	451	523	583	641	697
1500	329	464	538	600	660	718
1550	338	477	554	617	679	739
1600	348	491	569	634	698	759
1650	357	504	585	652	717	780
1700	367	518	600	669	736	801
1750	377	531	615	686	755	821
1800	386	543	629	702	772	840
1850	394	555	643	717	788	858
1900	403	567	656	732	805	876
1950	411	578	670	747	821	893
2000	420	590	683	761	838	911
2050	429	602	696	776	854	929
2100	437	614	710	791	870	947
2150	446	625	723	806	887	965

COMBINED ADJUSTED GROSS INCOME	ONE CHILD	TWO CHILDREN	THREE CHILDREN	FOUR CHILDREN	FIV E CHILDREN	SIX CHILDREN
2200	455	637	736	821	903	983
2250	463	649	750	836	920	1000
2300	472	661	763	851	936	1018
2350	481	672	776	865	952	1036
2400	489	683	788	879	967	1050
2450	497	694	801	893	982	1069
2500	505	705	813	907	997	1085
2550	514	717	826	921	1013	1102
2600	522	717	838	934	1013	1118
2650	530	739	850	948	1043	1135
2700	539	750	863	962	1058	1151
2750	547	761	875	976	1073	1168
2800	555	772	888	990	1089	1184
2850	564	783	900	1003	1104	1201
2900	572	794	913	1018	1119	1218
2950	581	806	926	1033	1136	1236
3000	589	817	939	1047	1151	1253
3050	596	827	950	1059	1165	1268
3100	603	837	961	1072	1179	1283
3150	610	847	973	1072	1193	1298
3200	617	857	984	1097	1207	1313
3250	625	867	995	1109	1220	1328
3300	632	877	1006	1122	1234	1343
3350	639	887	1018	1135	1248	1358
3400	646	896	1029	1147	1262	1373
3450	653	906	1040	1160	1276	1388
3500	660	916	1051	1172	1289	1403
3550	668	926	1063	1185	1303	1418
3600	674	935	1072	1196	1315	1431
3650	680	943	1081	1206	1326	1443
3700	686	951	1090	1216	1337	1455
3750	692	959	1099	1226	1348	1467
3800	698	967	1108	1236	1359	1479
3850	704	975	1117	1245	1370	1491
3900	710	984	1126	1255	1381	1502
3950	716	992	1135	1265	1392	1514
4000	722	1000	1144	1275	1403	1526
4050	728	1008	1153	1285	1414	1538
4100	734	1016	1162	1295	1425	1550
4150	740	1024	1171	1305	1436	1562
4200	746	1032	1179	1315	1447	1574
4250	753	1040	1188	1325	1458	1586
4300	756	1045	1193	1330	1463	1592
4350	759	1048	1195	1332	1466	1594

COMBINED ADJUSTED GROSS INCOME	ONE CHILD	TWO CHILDREN	THREE CHILDREN	FOUR CHILDREN	FIV E CHILDREN	SIX CHILDREN
4400	762	1050	1197	1335	1468	1597
4450	764	1053	1199	1337	1471	1600
4500	767	1056	1201	1339	1473	1603
4550	770	1058	1203	1342	1476	1606
4600	772	1061	1205	1344	1478	1608
4650	775	1064	1207	1346	1481	1611
4700	778	1067	1207	1348	1483	1614
4750	780	1067	1209	1351	1486	1617
4800	783	1009	1211	1353	1488	1619
4850	786	1072	1216	1355	1491	1622
4900	788	1073	1218	1358	1493	1625
4950	791	1080	1220	1360	1496	1628
5000	794	1084	1223	1364	1501	1633
5050	798	1088	1228	1369	1506	1638
5100	801	1092	1232	1374	1511	1644
5150	804	1092	1236	1374	1516	1650
5200	808	1100	1241	1383	1522	1656
5250	811	1104	1241	1388	1527	1661
5300	815	1108	1249	1393	1532	1667
5350	818	1113	1253	1398	1537	1673
5400	821	1117	1258	1402	1543	1678
5450	825	1121	1262	1407	1548	1684
5500	828	1125	1266	1412	1553	1690
5550	831	1129	1271	1417	1558	1696
5600	835	1133	1275	1422	1564	1701
5650	838	1137	1279	1426	1569	1707
5700	842	1142	1284	1432	1575	1713
5750	845	1146	1289	1437	1581	1710
5800	849	1150	1293	1442	1586	1726
5850	852	1155	1298	1447	1592	1732
5900	856	1159	1303	1453	1598	1739
5950	859	1163	1307	1458	1603	1745
6000	863	1168	1312	1463	1609	1751
6050	866	1172	1316	1468	1614	1757
6100	870	1176	1321	1473	1620	1762
6150	873	1180	1325	1478	1625	1768
6200	876	1184	1330	1483	1631	1774
6250	880	1188	1334	1488	1636	1780
6300	883	1192	1339	1493	1642	1786
6350	886	1197	1343	1498	1647	1792
6400	890	1201	1348	1503	1653	1798
6450	893	1205	1352	1508	1658	1804
6500	897	1209	1357	1513	1664	1810
6550	900	1213	1361	1518	1669	1816

COMBINED ADJUSTED GROSS INCOME	ONE CHILD	TWO CHILDREN	THREE CHILDREN	FOUR CHILDREN	FIV E CHILDREN	SIX CHILDREN
6600	002	1017	1266	1500	1675	1000
6600	903 907	1217 1221	1366	1523		1822
6650	910		1370	1528	1680	1828
6700		1226	1374	1533	1686	1834
6750	914	1230	1379	1538	1691	1840
6800	915 915	1231 1232	1380	1539 1539	1692	1841 1842
6850 6900	915	1232	1381 1381	1540	1693 1694	1843
6950	917	1233	1382	1541	1695	1844
7000	917	1234	1383	1541	1696	1845
7050	910	1234	1384	1542	1697	1847
7100	920	1236	1385	1544	1698	1848
7150	920	1237	1385	1545	1699	1849
7130	922	1238	1386	1546	1700	1850
7250	923	1239	1387	1547	1701	1851
7300	924	1240	1388	1548	1701	1852
7350	925	1241	1389	1548	1703	1853
7400	926	1242	1390	1549	1704	1854
7450	927	1243	1390	1550	1704	1855
7500	928	1244	1391	1551	1706	1857
7550	928	1245	1392	1552	1707	1858
7600	929	1246	1393	1553	1707	1859
7650	930	1247	1394	1554	1710	1860
7700	931	1248	1395	1555	1711	1861
7750	932	1249	1396	1556	1712	1862
7800	933	1250	1396	1557	1713	1863
7850	934	1251	1397	1558	1714	1864
7900	935	1252	1398	1559	1715	1866
7950	936	1253	1399	1560	1716	1867
8000	937	1254	1400	1561	1717	1868
8050	938	1255	1401	1562	1718	1869
8100	939	1256	1401	1563	1719	1870
8150	942	1261	1406	1568	1724	1876
8200	947	1267	1413	1575	1732	1885
8250	951	1273	1419	1582	1741	1894
8300	956	1279	1426	1590	1749	1903
8350	960	1285	1432	1597	1757	1912
8400	965	1291	1439	1605	1765	1920
8450	969	1297	1446	1612	1773	1929
8500	974	1303	1452	1619	1781	1938
8550	978	1309	1459	1627	1789	1947
8600	983	1315	1466	1634	1798	1956
8650	987	1321	1472	1642	1806	1965
8700	992	1327	1479	1649	1814	1974
8750	996	1333	1486	1656	1822	1982

COMBINED ADJUSTED GROSS INCOME	ONE CHILD	TWO CHILDREN	THREE CHILDREN	FOUR CHILDREN	FIV E CHILDREN	SIX CHILDREN
9900	1001	1220	1400	1664	1920	1001
8800 8850	1001 1005	1339 1345	1492 1499	1664 1671	1830 1838	1991 2000
8900	1010	1351	1506	1679	1847	2000
8950	1010	1357	1512	1686	1855	2009
9000	1014	1363	1512	1693	1863	2016
9050	1019	1369	1519	1701	1871	2027
9100	1024	1375	1532	1701	1879	2044
9150	1033	1373	1539	1716	1887	2053
9200	1033	1387	1545	1713	1895	2062
9250	1042	1394	1552	1730	1904	2071
9300	1042	1400	1559	1738	1912	2080
9350	1051	1406	1565	1745	1920	2089
9400	1055	1412	1572	1753	1928	2098
9450	1060	1418	1579	1760	1936	2106
9500	1063	1422	1583	1765	1941	2112
9550	1066	1426	1587	1770	1946	2118
9600	1069	1430	1591	1774	1952	2123
9650	1072	1434	1595	1779	1957	2129
9700	1075	1438	1599	1783	1962	2134
9750	1079	1442	1604	1788	1967	2140
9800	1082	1446	1608	1793	1972	2145
9850	1085	1450	1612	1797	1977	2151
9900	1088	1454	1616	1802	1982	2157
9950	1091	1458	1620	1807	1987	2162
10000	1094	1462	1624	1811	1992	2168
10050	1098	1466	1629	1816	1997	2173
10100	1101	1470	1633	1821	2003	2179
10150	1104	1474	1637	1825	2008	2184
10200	1107	1478	1641	1830	2013	2190
10250	1110	1482	1645	1834	2018	2195
10300	1113	1486	1649	1839	2023	2201
10350	1116	1490	1654	1844	2028	2207
10400	1120	1493	1658	1848	2033	2212
10450	1123	1497	1662	1853	2038	2218
10500	1126	1501	1666	1858	2043	2223
10550	1129	1505	1670	1862	2048	2229
10600	1132	1509	1674	1867	2054	2234
10650	1135	1513	1678	1872	2059	2240
10700	1139	1517	1683	1876	2064	2245
10750	1142	1521	1687	1881	2069	2251
10800	1145	1525	1691	1885	2074	2256
10850	1148	1529	1695	1890	2079	2262
10900	1151	1533	1699	1895	2084	2268
10950	1154	1537	1703	1899	2089	2273

COMBINED ADJUSTED GROSS INCOME	ONE CHILD	TWO CHILDREN	THREE CHILDREN	FOUR CHILDREN	FIV E CHILDREN	SIX CHILDREN
11000	1157	1541	1708	1904	2094	2279
11050	1161	1545	1712	1909	2099	2284
11100	1164	1549	1716	1913	2105	2290
11150	1167	1553	1710	1918	2110	2295
11200	1170	1557	1724	1923	2115	2301
11250	1173	1561	1724	1927	2120	2306
11300	1176	1565	1733	1932	2125	2312
11350	1180	1569	1737	1936	2130	2318
11400	1183	1573	1741	1941	2135	2323
11450	1186	1577	1745	1946	2140	2329
11500	1189	1581	1749	1950	2145	2334
11550	1191	1584	1753	1954	2150	2339
11600	1194	1588	1756	1958	2154	2344
11650	1197	1591	1760	1963	2159	2349
11700	1199	1595	1764	1967	2164	2354
11750	1202	1598	1768	1971	2168	2359
11800	1205	1602	1772	1976	2173	2364
11850	1207	1605	1776	1980	2178	2369
11900	1210	1609	1779	1984	2182	2374
11950	1213	1612	1783	1988	2187	2380
12000	1215	1616	1787	1993	2192	2385
12050	1218	1619	1791	1997	2196	2390
12100	1221	1622	1795	2001	2201	2395
12150	1223	1626	1798	2005	2206	2400
12200	1226	1629	1802	2010	2210	2405
12250	1229	1633	1806	2014	2215	2410
12300	1231	1636	1810	2018	2220	2415
12350	1234	1640	1814	2022	2225	2420
12400	1237	1643	1818	2027	2229	2425
12450	1239	1647	1821	2031	2234	2430
12500	1241	1650	1825	2034	2238	2435
12550	1244	1653	1828	2038	2242	2439
12600	1246	1656	1831	2042	2246	2444
12650	1249	1659	1835	2046	2251	2449
12700	1251	1662	1838	2050	2255	2453
12750	1254	1666	1842	2054	2259	2458
12800	1256	1669	1845	2058	2263	2462
12850	1258	1672	1849	2061	2268	2467
12900	1261	1675	1852	2065	2272	2472
12950	1263	1678	1856	2069	2276	2476
13000	1266	1681	1859	2073	2280	2481
13050	1268	1684	1863	2077	2284	2486
13100	1270	1688	1866	2081	2289	2490
13150	1273	1691	1870	2085	2293	2495

COMBINED ADJUSTED GROSS INCOME	ONE CHILD	TWO CHILDREN	THREE CHILDREN	FOUR CHILDREN	FIV E CHILDREN	SIX CHILDREN
10000	10==	1001				2.12.2
13200	1275	1694	1873	2088	2297	2499
13250	1278	1697	1876	2092	2301	2504
13300	1280	1700	1880	2096	2306	2509
13350	1283	1703	1883	2100	2310	2513
13400	1285	1707	1887	2104	2314	2518
13450	1287	1710	1890	2108	2318	2522
13500	1290	1713	1894	2112	2323	2527
13550	1292	1716	1897	2115	2327	2532
13600	1295	1719	1901	2119	2331	2536
13650	1297	1722	1904	2123	2335	2541
13700	1299	1726	1908	2127	2340	2546
13750	1302	1729	1911	2131	2344	2550
13800	1304	1732	1914	2135	2348	2555
13850	1307	1735	1918	2139	2352	2559
13900	1309	1738	1921	2142	2357	2564
13950	1312	1741	1925	2146	2361	2569
14000	1314	1744	1928	2150	2365	2573
14050	1316	1748	1932	2154	2369	2578
14100	1319	1751	1935	2158	2374	2582
14150	1321	1754	1939	2162	2378	2587
14200	1324	1757	1942	2166	2382	2592
14250	1326	1760	1946	2169	2386	2596
14300	1329	1763	1949	2173	2391	2601
14350	1331	1767	1953	2177	2395	2606
14400	1333	1770	1956	2181	2399	2610
14450	1336	1773	1959	2185	2403	2615
14500	1338	1776	1963	2189	2408	2619
14550	1341	1779	1966	2193	2412	2624
14600	1343	1782	1970	2196	2416	2629
14650	1345	1786	1973	2200	2420	2633
14700	1348	1788	1976	2203	2424	2637
14750	1350	1790	1978	2206	2426	2640
14800	1352	1793	1981	2208	2429	2643
14850	1354	1795	1983	2211	2432	2646
14900	1356	1798	1985	2214	2435	2649
14950	1358	1800	1988	2216	2438	2652
15000	1360	1802	1990	2219	2441	2656
15050	1362	1805	1992	2222	2444	2659
15100	1364	1807	1995	2224	2447	2662
15150	1366	1809	1997	2227	2449	2665
15200	1368	1812	1999	2229	2452	2668
15250	1370	1814	2002	2232	2455	2671
15300	1372	1817	2004	2235	2458	2674
15350	1374	1819	2006	2237	2461	2677

COMBINED ADJUSTED GROSS INCOME	ONE CHILD	TWO CHILDREN	THREE CHILDREN	FOUR CHILDREN	FIV E CHILDREN	SIX CHILDREN
15400	1376	1821	2009	2240	2464	2681
15450	1378	1824	2011	2242	2467	2684
15500	1380	1826	2013	2245	2470	2687
15550	1382	1828	2016	2248	2472	2690
15600	1384	1831	2018	2250	2475	2693
15650	1386	1833	2021	2253	2478	2696
15700	1388	1835	2023	2256	2481	2699
15750	1390	1838	2025	2258	2484	2703
15800	1392	1840	2028	2261	2487	2706
15850	1394	1843	2030	2263	2490	2709
15900	1396	1845	2032	2266	2493	2712
15950	1398	1847	2035	2269	2495	2715
16000	1400	1850	2037	2271	2498	2718
16050	1402	1852	2039	2274	2501	2721
16100	1404	1854	2042	2276	2504	2724
16150	1406	1857	2044	2279	2507	2728
16200	1408	1859	2046	2282	2510	2731
16250	1410	1861	2049	2284	2513	2734
16300	1412	1864	2051	2287	2516	2737
16350	1414	1866	2053	2290	2518	2740
16400	1416	1869	2056	2292	2521	2743
16450	1418	1871	2058	2295	2524	2746
16500	1420	1873	2060	2297	2527	2749
16550	1422	1876	2063	2300	2530	2753
16600	1424	1878	2065	2303	2533	2756
16650	1426	1880	2067	2305	2536	2759
16700	1428	1883	2070	2308	2539	2762
16750	1430	1885	2072	2310	2541	2765
16800	1432	1887	2074	2313	2544	2768
16850	1434	1890	2077	2316	2547	2771
16900	1436	1892	2079	2318	2550	2775
16950	1438	1895	2082	2321	2553	2778
17000	1440	1897	2084	2324	2556	2781
17050	1442	1899	2086	2326	2559	2784
17100	1444	1902	2089	2329	2562	2787
17150	1446	1904	2091	2331	2564	2790
17200	1448	1906	2093	2334	2567	2793
17250	1450	1909	2096	2337	2570	2796
17300	1452	1911	2098	2339	2573	2800
17350	1454	1914	2100	2342	2576	2803
17400	1456	1916	2103	2344	2579	2806
17450	1458	1918	2105	2347	2582	2809
17500	1460	1921	2107	2350	2585	2812
17550	1462	1923	2110	2352	2588	2815

COMBINED ADJUSTED GROSS INCOME	ONE CHILD	TWO CHILDREN	THREE CHILDREN	FOUR CHILDREN	FIV E CHILDREN	SIX CHILDREN
17600	1464	1925	2112	2355	2590	2818
17650	1466	1928	2114	2358	2593	2821
17700	1468	1930	2117	2360	2596	2825
17750	1470	1932	2119	2363	2599	2828
17800	1470	1935	2121	2365	2602	2831
17850	1474	1937	2124	2368	2605	2834
17900	1474	1937	2124	2371	2608	2837
17950	1478	1940	2128	2373	2611	2840
18000	1480	1942	2131	2376	2613	2843
18050	1482	1944	2133	2378	2616	2847
18100	1484	1947	2135	2381	2619	2850
18150	1486	1951	2138	2384	2622	2853
18200	1488	1951	2140	2386	2625	2856
18250	1490	1956	2143	2389	2628	2859
18300	1490	1958	2145	2392	2631	2862
18350	1494	1961	2147	2394	2634	2865
18400	1494	1963	2150	2397	2636	2868
18450	1498	1966	2152	2399	2639	2872
18500	1500	1968	2154	2402	2642	2875
18550	1502	1900	2157	2405	2645	2878
18600	1502	1970	2157	2407	2648	2881
18650	1504	1975	2161	2410	2651	2884
18700	1508	1975	2164	2410	2654	2887
18750	1510	1980	2166	2412	2657	2890
18800	1510	1982	2168	2418	2659	2893
18850	1512	1984	2171	2420	2662	2897
18900	1514	1987	2173	2423	2665	2900
18950	1518	1989	2175	2426	2668	2903
19000	1520	1992	2178	2428	2671	2906
19050	1522	1994	2180	2431	2674	2909
19100	1524	1996	2182	2433	2677	2912
19150	1526	1999	2185	2436	2680	2915
19200	1528	2001	2187	2439	2682	2918
19250	1530	2003	2189	2441	2685	2922
19300	1532	2006	2192	2444	2688	2925
19350	1535	2008	2194	2446	2691	2928
19400	1537	2011	2196	2449	2694	2931
19450	1539	2013	2199	2452	2697	2934
19500	1541	2015	2201	2454	2700	2937
19550	1543	2018	2203	2457	2703	2940
19600	1545	2020	2206	2460	2705	2944
19650	1547	2022	2208	2462	2708	2947
19700	1549	2025	2211	2465	2711	2950
19750	1551	2027	2213	2467	2714	2953

COMBINED ADJUSTED GROSS INCOME	ONE CHILD	TWO CHILDREN	THREE CHILDREN	FOUR CHILDREN	FIV E CHILDREN	SIX CHILDREN
19800	1553	2029	2215	2470	2717	2956
19850	1555	2032	2218	2473	2720	2959
19900	1557	2034	2220	2475	2723	2962
19950	1559	2037	2222	2478	2726	2965
20000	1561	2039	2225	2480	2728	2969
				000		

PARENT'S WORKSHEET INSTRUCTIONS

This worksheet provides the information the court needs to determine child support amounts in accordance with Arizona's Child Support Guidelines. You may get a copy of the Guidelines from the Self-Service Center or on the Internet at http://www.superiorcourt.maricopa.gov/ssc/forms/alpha_list.asp (under "Family Law - Instructions).

COMPLETE THIS WORKSHEET IF:

• You are a party to a court action to establish a child support obligation **or** to modify an existing order for child support.

Need help with calculations? You may use the online calculator at the Supreme Court's website at http://www.supreme.state.az.us/childsup, where you enter the numbers and it does the calculating. Assuming your computer is connected to a printer, the online calculator will provide you with a printout that you may use in place of this form. You may also call 602-506-3762 for an appointment for free assistance (in English or Spanish) at the Phoenix, Surprise, or Mesa courthouse locations. Ask for the "Calculations Department".

TO COMPLETE THIS WORKSHEET YOU WILL NEED TO KNOW:

- Your case number.
- Your monthly gross income and that of the other parent.
- The monthly cost of medical insurance for the children who are the subject of this action.
- Monthly childcare amounts paid to others.
- The number of days the child(ren) spend with the non-custodial parent.
- Monthly obligations of yourself and the other parent for child support or court-ordered spousal maintenance/ support.

FOLLOW THESE INSTRUCTIONS WHICH ARE NUMBERED TO MATCH THE IDENTIFYING NUMBERS IN PARENTHESES ON THE FORM. TYPE OR PRINT NEATLY USING BLACK INK. The number *in brackets* after the instructions tells you where to look in the **Guidelines** for this item, for example, [Guidelines 5].

BASIC INFORMATION

- Type or print the information requested at top left for the person who is filing this form. Check the appropriate box to indicate whether you are the Petitioner or Respondent in this case, and also whether you are represented by an attorney. (The spaces marked "for "Attorney Name", "Bar No.", etc, are used **only** if an attorney is preparing this form.)
- Type or print the name of the county in which this worksheet is being filed. (This may already be printed on the form.)
- Type or print the name of the persons shown as the Petitioner and the Respondent on the original petition to establish support or on the Order that established support.
- (4) Type or print your case number and the ATLAS number. If you do not have a case number, leave this item blank. If you do not have an ATLAS number, leave this item blank.

- (5) Enter the number of children from this relationship for whom support is being sought in this court action.
- (6) Check the box to indicate which parent has "primary custody". If not stated directly in a Court Order, who does(do) the child (or children) live with most of the time?
- (7) Check the box to indicate which parent is completing this form.
- (8) Where did you get the figures you are supplying for the other party? Check the box to indicate whether those numbers are Actual, Estimated or Attributed. [See Guidelines 5.E.] Examples of ESTIMATED income: He was promoted to supervisor and I know that position pays more; she has the same job as my sister, who works at the same place and makes this amount. Example of ATTRIBUTED income: My ex-wife was a secretary earning \$1500/month. Now she has remarried and is staying home as a homemaker.

MONTHLY GROSS INCOME

- Terms such as "gross income" and "adjusted gross income" as used here do not have the same meaning as when they are used for tax purposes.
- "Gross Income" is not your "take home pay", it is the higher amount shown before any deductions are taken out of your check.
- If you are converting a weekly "gross income" figure to a "monthly gross income" figure, multiply the weekly amount by 4.33 (52 weeks divided by 12 months = 4.33 average weeks in a month).
- (9) Type or print the <u>total amount</u> of your Gross Income <u>each month</u>. Gross income means the amount <u>before</u> taxes and other deductions are taken out. For income from self-employment, rent, royalties, proprietorship of a business, joint ownership of a partnership or closely held corporation, gross income means gross receipts minus ordinary and necessary expenses required to produce income. What you include as "ordinary and necessary expenses" may be adjusted by the court, if deemed inappropriate for determining gross income for child support. Ordinary and necessary expenses include one-half of the self-employment tax actually paid.

Gross Income includes monies from:

- Salaries
- Bonuses
- Worker's Compensation Benefits
- Wages
- Dividends
- Disability Insurance (including Social Security disability)
- Annuities
- Royalties
- Commissions
- Capital Gains
- Interest

- Self-employment
- Severance Pay
- Unemployment Insurance Benefits
- Income from a Business
- Pensions
- Rental Income
- Prizes
- · Social Security Benefits
- Trust Income
- Recurring Gifts
- Spousal Maintenance (alimony) (Item 11)

Gross Income <u>does not include</u> benefits from public assistance programs such as Temporary Assistance for Needy Families (TANF), Supplemental Social Security Income (SSI), Food Stamps, and General Assistance (GA); and, it <u>does not include</u> child support payments received.

Also type or print the total monthly gross income for the other parent, to the best of your knowledge. If a parent is unemployed or underemployed, you may ask the court to attribute income to that parent by entering the amount of what you think that parent would be earning if he or she worked at full earning capacity. The court shall presume, in the absence of contrary testimony, that a non-custodial parent is capable of full-time employment at least at the federal adult minimum wage. [Guidelines 5.E.] This

presumption **does not** apply to non-custodial parents under the age of eighteen who are attending high school. If gross income is attributed to the parent <u>receiving</u> support, appropriate childcare expenses may also be attributed at Item 18.

If you are completing this Parent's Worksheet as part of a modification proceeding and <u>your income</u> is different from the court's most recent findings, <u>you must</u> attach documentation to verify your current income. The documentation should include: your most recent tax return, W-2, or 1099 forms and your most recent paycheck stub showing year-to-date information. If these are not available, provide other documentation such as a statement of earnings from your employer showing year-to-date income.

If you are completing this Parent's Worksheet as part of a modification proceeding and the income you show for the other party is different from that listed on the court's most recent findings regarding income of that parent, you must attach documentation of the amount or mark the box in Item 8 to show that the income amount is estimated or attributed and explain the basis for the amount shown.

ADJUSTMENTS TO MONTHLY GROSS INCOME

- (10-11) Type or print the total monthly amount of court-ordered spousal maintenance/alimony you and/or the other parent actually **pay to** a former spouse **or receive from** a former spouse. Also, the amount that is paid or received or *will be* paid or received in this court case each month. Spousal maintenance/alimony paid is a deduction from gross income. Spousal maintenance/alimony received is an addition to gross income. [Guidelines 2.C. and 6.A.]
- (12) Type or print the total amount of court-ordered child support you and/or the other parent actually pay [Guidelines 6.B.] each month for children of other relationships, And/Or, if you and/or the other parent are the custodial parent of children of other relationships, based on a "simplified application of the Guidelines", determine an adjustment to enter based on the amount of court-ordered child support you "contribute". [Guidelines 6.C.] Court-ordered arrearage payments are not included in either case.

EXAMPLE (copied directly from the Guidelines):

A parent having gross monthly income of \$2,000 supports a natural or adopted minor child who is not the subject of the child support case before the court and for whom no child support order exists. To use the Simplified Application of the Guidelines, locate \$2,000 in the Combined Adjusted Gross Income column of the Schedule. Select the amount in the column for one child, \$420. The parent's income may be reduced up to \$420, resulting in an Adjusted Gross Income of \$1,580.

- (13) You may ask the court to consider the financial obligation you have to support other natural or adopted children for whom there is no court order requiring you to pay support. If you choose to do this, the adjustment amount you may request is determined by a "simplified application of the guidelines". On the Schedule of Basic Child Support Obligations, find the amount that is closest to the adjusted gross income amount of the parent requesting an adjustment. Go to the column for the number of children in question. Enter the amount shown there in Item 13. [Guidelines 6.D.]
- (14) Adjusted Gross Income. For each parent, add or subtract the numbers in Items 10 through 13 from the number in Item 9. Write the results for each parent on the line in Item 14. This is the <u>Adjusted Monthly Gross Income</u> for each parent. [Guidelines 7]

COMBINED ADJUSTED MONTHLY GROSS INCOME

(15) Add the two numbers in Item 14 together (the one for the father and the one for the mother). This total is the <u>Combined Adjusted Monthly Gross Income</u>.

BASIC CHILD SUPPORT OBLIGATION

On the Schedule of Basic Child Support Obligations, locate the amount that is closest to the Combined Adjusted Monthly Gross Income listed in Item 15. Go to the column for the number of children listed in Item 5. This amount is your Basic Child Support Obligation, enter it in Item 16. [Guidelines 8]

PLUS COSTS FOR NECESSARY EXPENSES

Place in the column for the parent paying the expenses.

- (17) Type or print the monthly dollar amount of that portion of the insurance premium that is or will be paid for court-ordered medical, dental and/or vision care insurance for the child(ren) who is/are the subject(s) of this order. [Guidelines 9.A.]
- (18) If the parent with primary physical custody is working or if you have attributed income to that parent in Item 9, type or print the monthly cost of work-related child care that parent pays. If these costs vary throughout the year, add the amounts for each month together and divide by 12 to annualize the cost. [Guidelines 9.B.1.] (See Guidelines for rules and chart concerning income).

If the non-custodial parent pays for work-related childcare during periods of physical custody, the amount paid by that parent may also be included here (each month's amount added together and divided by 12 to annualize the cost)..

- (19) Type or print the monthly costs of reasonable and necessary expenses for special or private schools and special educational activities. These expenses must be agreed upon by both parents or ordered by the court. [Guidelines 9.B.2.]
- (20) If any of the children for whom support is being ordered are gifted or handicapped and have special needs that are not recognized elsewhere, the additional monthly cost of meeting those needs should be entered here. [Guidelines 9.B.3.]
- (21) CHILDREN 12 AND OVER. If there are no children 12 or over, enter "0" or "N/A" and SKIP to Item 22. Average expenditures for children age 12 or older are approximately 10% higher than those for younger children, therefore the Guidelines call for an adjustment of up to a maximum of 10% to account for these higher costs. If support is being determined for children 12 or older, in the first blank, enter the number of children 12 or older. In the next blank enter how many percent (one, to a maximum of ten percent) you think the amount of child support should be adjusted (increased) due to the child or children being 12 or older.

If all children are 12 or over:

- Multiply the dollar amount from (16), the Basic Child Support Obligation, by the (up to 10) percent increase, which results in the monthly dollar amount of increase.
- Enter this amount for Item 21. The highest possible increase would be 10% of the basic child support obligation. [Guidelines 9.B.4.]

If at least one, but <u>not</u> all children are 12 or older:

- Divide the basic support obligation (Item 16) by the total number of children.
- Multiply that figure by the number of children 12 or over.
- Then multiply the result by the adjustment percentage (up to 10%), and enter this amount for Item 21. [Guidelines 9.B.4.]
- **EXAMPLE A:** All children 12 or older, Basic Child Support Obligation \$300, and 10% Adjustment: Multiply Basic Child Support Obligation by % Adjustment: \$300 x .10 = \$30.00
- **EXAMPLE B:** Three children, Two 12 or older, Basic Child Support Obligation \$300, 10% Adustment:

Divide Basic Child Support Obligation by total number of children: \$300 / 3 = \$100Multiply answer by the number of children 12 and older: $$100 \times 2 = 200 Multiply result by the Adjustment Percentage: $$200 \times .10 = 20.00

(22)Add the amounts from Items 17, 18, 19, 20 and 21, including both the amounts for you and the amounts for the other parent. Enter the total amount on the line in Item 22.

TOTAL CHILD SUPPORT OBLIGATION

(23) Add the amounts from Items 16 and 22. Enter the total amount on the line in Item 23. This is the <u>Total Child Support Obligation</u> amount.

EACH PARENT'S PERCENTAGE (%) OF COMBINED INCOME [Guidelines 10]

For each parent, *divide* the amount written in Item 14 (Adjusted Gross Income) by the amount written in Item 15 (Combined Adjusted Gross Income). This will probably give you a decimal point answer less than 100%. However, if one parent earns all of the income for the family, this number will be 100%.

EXAMPLE: Item 14 = \$600

Item 15 = \$1000 \$600 divided by \$1,000 = .60 or 60%

EACH PARENT'S SHARE OF THE TOTAL CHILD SUPPORT OBLIGATION

(25) For each parent, multiply the number in Item 23 by the number for that parent in Item 24. This equals the dollar amount of each parent's share of the total child support obligation.

EXAMPLE: Item 23 = \$189

Item 24 = 60% \$189 x .60 = \$113.40

ADJUSTMENT FOR COSTS ASSOCIATED WITH PARENTING TIME (VISITATION) (for NON-Custodial Parent)

(26) If time with each parent is essentially equal, *neither* party receives a parenting time adjustment and you may SKIP to Item 27. [Guidelines 12]

Based on the information below, check the box to indicate whether "Parenting Time Table A" or 'Parenting Time Table B" applies to the situation regarding the parent who does not have PRIMARY custody, that is, the parent that the children do NOT live with – or live with the LEAST amount of time.

To adjust for costs associated with parenting time, first determine the total number of parenting time days indicated in a court order or parenting plan or by the expectation or past practice of the parents. Using the definitions below, add together each block of parenting time to arrive at the total number of parenting time days *per year*. Only the time spent by a child with the non-custodial parent is considered. Time that the child is in school or in childcare is not considered.

For purposes of calculating parenting time/visitation days:

- **A.** A period of 12 hours or more counts as one day.
- **B.** A period of 6 to 11 hours counts as a half-day.
- **C.** A period of 3 to 5 hours counts as a quarter day.
- **D.** Periods of less than 3 hours may count as a quarter day if, during those hours, the non-custodial parent pays for routine expenses of the child, such as meals.

"Parenting Time Table A" assumes that as the number of visitation days approaches equal time sharing (143 days and above), certain costs usually incurred only in the custodial household are assumed to be substantially or equally shared by both parents. These costs are for items such as the child's clothing and personal care items, entertainment, and reading materials.

Parenting Time Table B: If, however, the assumption that such costs are duplicated and shared nearly equally by both parents, is proved *incorrect*, use "**Parenting Time Table B**" to calculate the visitation adjustment for this range of days (and check the box for "Table B" for item (26).

	PARENTING TIME TABLE A					
Number of Visitation Days	Adjustment Percentage	Number of Visitation Days	Adjustment Percentage			
0 – 3	0	116 - 129	.195			
4 – 20	.012	130 - 142	.253			
21- 38	.031	143 – 152	.307			
39 - 57	.050	153 – 162	.362			
58 - 72	.085	163 - 172	.422			
73 - 87	.105	173 – 182	.486			
88 - 115	.161					

	PARENTING TIM	E TABLE B
DO	Number of Visitation Days	Adjustment Percentage
	143 - 152	.275
	153 – 162	.293
	163 – 172	.312
	173 - 182	.331

(27)

- For your entry for Item (27), add up the total parenting time days for the non-custodial parent.
- Determine whether Table A or Table B applies.
- Look at the appropriate table ("A" or "B") and find the "Percentage Adjustment" that applies to the number of parenting time days.
- Multiply that percentage by the amount listed for Item (16)

EXAMPLE:

If the total amount of parenting time for the NON-CUSTODIAL parent amounts to 75 days and Table A applies, and the amount listed for Item (16), the Basic Child Support Obligation, is \$1000: Look at Table A to see in where "75" 75 fits in. "75" falls between 73 and 87 days, and the Adjustment Percentage listed for that range of numbers is .105. You would then take the dollar amount listed for Item (16), and multiply it by that percentage.

In this example that would be: Amount from Item (16) \$1000 **x** Adjustment Percent from Table \$x.105

Answer for Item (27) 105.00 or \$105.00

This is the amount you would enter as your answer for Item (27) for either the Father *or* the Mother (ONLY), whichever parent the children *don't* live with the majority of the time.

MEDICAL INSURANCE PREMIUM ADJUSTMENT

(28) If the parent who will be ordered to make the child support payment is the same parent who will pay the children's health, dental and/or vision care insurance premiums, enter the amount from Item 17 here.

NON-CUSTODIAL CHILD CARE ADJUSTMENT

(29) If the parent who will be ordered to make the child support payments pays for work-related child-care during periods of visitation, enter the amount from Item 18.

EXTRA EDUCATION ADJUSTMENT

(30) If the parent who will be ordered to make the child support payment is the same parent who will pay the children's reasonable and necessary expenses for attending private or special schools, enter the amount from Item 19 here.

EXTRAORDINARY/SPECIAL NEEDS CHILD

(31) If the parent who will be ordered to make the child support payment is the same parent who will pay the special needs of gifted or handicapped child(ren), enter the amount from Item 20 here.

ADJUSTMENTS SUBTOTAL

(32) For the non-custodial parent, add the amounts entered in Items 27, 28, 29, 30 and 31. Enter the total in Item 32.

PRELIMINARY CHILD SUPPORT AMOUNT

(33) For non-custodial parent: Subtract the amount in Item 32 from Item 25. For custodial parent: Write in the amount from Item 25 for that parent.

SELF SUPPORT RESERVE TEST for Parent Who Will Pay Support

- (34) To calculate the amount to enter in the column for this item:
 - Enter the paying parent's adjusted gross income from Item 14.
 - Subtract \$775 (the self-support reserve amount).
 - Enter the remainder in the appropriate column for either the Father or the Mother, for Item 34. [Guidelines 15]

If the resulting amount is <u>less</u> than the preliminary child support amount, the court may reduce the current child support order to the resulting amount after first considering the financial impact the reduction would have on the custodial household. The test applies only to the current support obligation, but does not prohibit an additional amount to be ordered to reduce an obligor's (the person obligated to pay) arrears. Absent a deviation, the preliminary child support amount or the result of the self-support reserve test is the amount of the child support to be ordered in Item 35 [Guidelines 15]

Payor's Adjusted Gross Income from Item 14:		
SUBTRACT the Self Support Reserve Test Amount of \$775:	- \$ 775.00	
Enter the number remaining as your answer for Item 34:		

(35) Who pays and how much? Check the appropriate box to indicate which parent will be ordered to pay child support and write in the same dollar amount shown in Item 34 for each.

RESPONSIBILITY FOR VISITATION-RELATED TRAVEL EXPENSES

(36) For this Item, list the percentage you think each parent should pay toward the travel/transportation costs for expenses involving travel of more than 100 miles, one-way. The court will decide how to allocate the expense, but you may use the percentages listed in Item 24 for each parent's share of combined income as a guide. The allocation of expense does not change the amount of the support ordered in Item 35. [Guidelines 18]

RESPONSIBILITY FOR MEDICAL EXPENSES NOT PAID BY INSURANCE

(37) For this Item, list the percentage you think each parent should pay toward uninsured medical, dental and/or vision care expenses for the children. The court will decide how to allocate the expense, but you may use the percentages listed in Item 24 for each parent's share of combined income as a guide. [Guidelines 9.A.]

WHEN YOU HAVE COMPLETED THIS WORKSHEET:

If you have completed this worksheet to **establish** a child support obligation:

- Make a copy of the worksheet for your records;
- Make a copy to send or deliver to the other party and/or the state prior to the hearing;
- Take the original to court at the time of your hearing; and
- Take financial documentation to provide proof of the numbers you have given.

If you have completed this worksheet to **modify** a child support obligation:

- Attach any documentation required;
- Make a copy of the worksheet for your records;
- Make a copy of the worksheet to serve on the other party and/or the state; and
- Attach the original worksheet to the Request for Modification of Child Support and file it with the Clerk of Superior Court.

NOTE: DEVIATION FROM THE GUIDELINES AMOUNT

If you believe the amount of child support shown by this worksheet is too low or too high, the Court has the power to deviate from the guidelines (order support in a different amount), if an order would be unjust or inappropriate. A deviation can <u>only</u> be ordered if the court makes appropriate findings based upon evidence presented by either party *or* agreement of the parties. [Guidelines 20]

ALTERNATIVE DISPUTE RESOLUTION (ADR) STATEMENT TO THE COURT-- FAM CT

Procedures: When and How to Use the ADR Statement to the Court

On December 1, 2001, a change in the Arizona Rules of Civil Procedure (A.R.C.P. 16(g) imposed a duty on parties in any dispute before the courts to talk to each other (by telephone or in person) about the possibility of settlement <u>and</u> about whether some type of *ADR* (Alternative Dispute Resolution) process might help them to reach settlement. The Rule requires the parties to report to the court that they have discussed settlement or ADR, to inform the court about which ADR process (if any) they prefer, and when they expect to complete the process. Some of the various forms of ADR are explained on the following pages.

After a response is filed . . .

- (1) The Respondent must then immediately mail or deliver a blank copy of the ADR statement (and these instructions) to the Petitioner along with a copy of the response that was filed. (If either party is represented by an attorney, all communications should be sent directly to the attorney.)
- (2) The parties must meet (in person or by telephone), within 90 days of the filing of the response with the court (not the date the response is delivered to the petitioner). If you have not discussed these matters with the other party as required, be prepared to explain to the court the reasons. ("Inconvenience" is not an acceptable reason.)
- (3) Within 30 days AFTER you meet, and Not LATER THAN 120 DAYS AFTER THE DATE THE RESPONSE WAS ORIGINALLY FILED WITH THE CLERK OF COURT you must file the "Alternative Dispute Resolution Statement to the Court."

You may file earlier, but not later than 30 days after discussing your ADR options with the other party. If you cannot agree to file together on one form (jointly), then you must both file your own forms separately. If you have not discussed these matters as required, you must *file your separate forms* within 120 days after the date the Response was filed. There is no charge for this filing. Keep a copy of the completed form for your records.

GO TO THE COURT TO FILE YOUR PAPERS: The Court is open from 8am-5pm, Monday-Friday. You should go to the court at least **two hours** before it closes. You may file your court papers at the following Superior Court locations:

The Clerk of the Superior Court **CENTRAL COURT BUILDING** 201 West Jefferson, 1st floor Phoenix, Arizona 85003

OR The Clerk of the Superior Court
SOUTHEAST COURT FACILITY
222 East Javelina Drive, 1st floor
Mesa, Arizona 85210

The Clerk of Superior Court

NORTHWEST COURT FACILITY

14264 West Tierra Buena Lane
Surprise, Arizona 85374

The Clerk of the Superior Court

NORTHEAST REGIONAL COURT CENTER

18380 North 40th Street

Phoenix, Arizona 85032

INFORMATION ABOUT ADR (ALTERNATIVE DISPUTE RESOLUTION) PROCESSES

OR

ADR is any peaceful alternative to the courtroom process that helps parties in court disputes reach settlement without having the judge decide all issues. Court sponsored ADR programs are currently available at no extra cost, or you may choose to hire a private ADR provider at your own expense. There are different types of ADR processes, several of which, including mediation, arbitration, and settlement conferences, are explained below.

The purpose of ADR is to encourage settlement of family court cases.

Benefits of ADR include, but are not limited to:

- ADR provides parties opportunity to resolve disputes more quickly and less expensively than a full trial.
- ADR provides parties more control over the outcome in a negotiated settlement.
- ADR provides parties greater satisfaction with results than litigation.
- ADR provides parties a greater chance of establishing or maintaining a working relationship.

COURT SPONSORED ADR OPTIONS (There is currently no extra charge for these services.)

MEDIATION OR OPEN NEGOTIATION through CONCILIATION SERVICES of child custody or parenting time (formerly "visitation"), are court-sponsored ADR alternatives where parties work with a neutral third party (the "mediator" or "negotiator") to reach mutual agreement on future parenting responsibilities. Parents choosing to mediate or negotiate through Conciliation Services are **required** to attend a minimum number of mediation sessions.

Mediation offers parents an opportunity to make their own decisions about their child(ren)'s future care. The mediator, a neutral counselor, works with parties to reach agreement regarding custody and/or parenting time. Mediation conferences are private and confidential. Nothing said or written during mediation may be disclosed unless all parties to the mediation give their consent. The mediator helps parents identify their child(ren)'s needs and each parent's ability to meet those needs, by restructuring family relationships. Together, they generate options and consider choices to develop a workable parenting plan that meet the child(ren)'s best interests. Parties who reach agreement in mediation have a 14 day "objection period" to raise any concerns or points of confusion contained in the agreement. If no objections are raised, the Parenting Plan is adopted as an order of the court, which makes it binding on the parties.

Open negotiation is a process similar to mediation, in that the negotiator helps parties identify their child(ren)'s needs, and how they will meet those needs in the future. However, open negotiation is NOT confidential. Parties meet with the negotiator to try to resolve their differences. If they are unable to agree, the negotiator may give feedback to the court on areas of agreement and disagreement. In addition, attorneys are entitled to be present in open negotiation sessions, if they so choose.

SETTLEMENT CONFERENCES are pre-trial meetings between the parties, their attorneys (if represented) and the conference officer, where they attempt to settle all issues in dispute before going to trial. The judicial officer helps parties evaluate the strengths and weaknesses of their case and may also suggest ways to resolve disputed matters, but they will not decide the case or make recommendations to the Court.

PRIVATE PROVIDER OPTIONS (You are responsible for all costs.)

In Private Mediation, parties work with a neutral third party (the mediator), who helps them identify their needs and explore viable options to settle all issues surrounding their Family Court case, including custody, parenting time, child support, property division, etc. With the aid of the mediator, the parties can determine the outcome of their case. A roster of private mediators is available through the Court's Self-Service Center. You can access the Family Court Mediator Rosters at:

Phoenix – 101 West Jefferson, 1^{st} Fl. M – F, 7:30am – 5:00pm Mesa – 222 East Javelina, 1^{st} Fl. M – F, 8:00am – 5:00pm Surprise- 14264 West Tierra Buena Lane, M – F, 8:00 am – 5:00 pm North Phoenix – 18380 North 40^{th} Street, M – F, 8:00 am – 5:00 pm

Internet – www.superiorcourt.maricopa.gov/ssc (Then click on "lawyers & mediators")

<u>In Private Settlement Conference</u>, the ADR neutral helps parties reach settlement by taking a more directive approach than in mediation. The neutral will focus on the conflict's legal issues, realistically evaluating case strengths and weaknesses, and actively suggesting and weighing options for the parties to consider, as they attempt to resolve their case.

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<u>In Private Arbitration</u> your case is submitted to one or more neutral individuals, who after receiving evidence and hearing arguments have the power to make a decision resolving the dispute (unlike mediation, where the mediator does not make a decision for the parties). In arbitration, parties may limit the range of issues to be decided or the scope of relief to be awarded and arbitration may be binding or non-binding. When parties agree to binding-arbitration, the arbitrator's decision is final; it can be enforced by the court and may not be appealable. When arbitration is non-binding, the arbitrator's decision is advisory and will be final only if parties agree to adopt it. Some arbitration providers are listed in the Yellow Pages under "Arbitration Services".

<u>Private Judging</u> involves hiring an individual, usually an experienced attorney or former judge, to act as a judge in your case. The person acting as judge listens to each party present their case and makes a decision. The decision is usually legally binding (has the force of law) but may be advisory (a suggested solution), depending on what the parties agree to in advance. Attorneys may be consulted at any time. The proceedings are private and confidential. The decision may be made part of a court judgment or ruling as well.

OTHER PRIVATE OPTIONS: Private ADR providers may offer additional options or variations on those already described. Some may also offer evening or weekend hours or other conveniences. Some churches or other religious or social service organizations may also offer family counseling, arbitration or mediation services. You may also find additional providers listed in the Maricopa County Directory of Human Services and Self-Help Support Groups, available at public libraries or by phone at 602-263-8856.

You may also find private providers in the Yellow Pages under "Arbitration" and "Mediation." Be aware that there are differences among private providers. While some are trained specialists, counselors, and attorneys, others are not. There are no licensing or minimal educational requirements to advertise as a mediator, arbitrator, or alternative dispute resolution provider.

As with hiring any private business for service, we recommend asking friends and relatives for referrals for any of the services mentioned above. You are responsible for all costs involved in using private providers.

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